Capturing the Tech Mid-Market

with a Global Technology Superstore

TTGi
Connectivity Matters

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The Mid-Market Technology Gap

Today's fragmented IT market makes it difficult for businesses to find complete technology solutions, leaving them to navigate a range of challenges.

- **Limited options:** Low-cost providers offer basic, DIY services with minimal expertise.
- **High costs:** Premium consultancies deliver expensive, specialized solutions that often lack completeness.
- **Underserved:** Businesses with complex needs struggle to find holistic, scalable, and affordable tech solutions.
- **Vendor overload:** Managing multiple providers wastes time and resources.
- **Unclear ROI:** Difficulty assessing long-term value from tech investments.
- **Cybersecurity blind spots:** Many remain unaware of serious cyber threats

Enterprise-grade solutions

Without enterprise-level pricing, and the expertise required to make IT all work

The Business Opportunity

Providing Complete IT as a SaaS solution

A one-stop-shop model that combines deep expertise with a broad product and service offering, tailored for the mid-market, that:

Provides a complete IT solution
from compliance and cybersecurity to infrastructure and devices

Delivered with Enterprise Grade quality
without enterprise-level pricing, from $49 USD per user

Global partner network with 24/7 support
offering a single partner with 24/7 support and 40 years experience

Secure and scalable to fit any size business
growing with the customer from a phone call to $70,000+ in recurring revenue

This approach positions the company to **dominate the fragmented middle market**, worth US$2.26B in MRR, offering investors a compelling growth strategy with measurable traction and scalable revenue models.

TAM is based on 358M businesses at 0.05% penetration

Total Addressable Market (TAM)

Complete IT is TTGI's all-in-one solution designed specifically for the **middle market** businesses with 10 to 1,000 seats that are underserved by traditional enterprise vendors.

Acting as a **technology superstore**, it replaces fragmented solutions with a single, scalable platform that covers cybersecurity, cloud, compliance, and more.

This market is vast and growing. With over 350 million SMEs globally, TTGI estimates a US$2.26B Total Addressable Market that is underserved, and poorly monetized.

By focusing on this segment, TTGI delivers high-margin, recurring revenue while solving real-world IT challenges for a market that's ready to scale.

Classification	Size by # of Employees	Approx # of Companies	Percentage	Conversion Rate	Avg # of Staff	Total # of Users	Potential Monthly SaaS Revenue
Micro (E)	<10	250,600,000	70.000%	0.050%	5	626,500	$156,625,000
Small (S)	10-49	64,440,000	18.000%	0.050%	17	547,740	$136,935,000
Medium (M)	50-249	17,900,000	5.000%	0.050%	110	984,500	$246,125,000
Enterprise (L)	250+	25,060,000	7.000%	0.025%	1100	6,891,500	$1,722,875,000
		358,000,000				**9,050,240**	**$2,262,560,000**

Micro (E) MMR TAM=$156m **Small (S)** MMR TAM=$136m **Medium (M)** MMR TAM=$246m

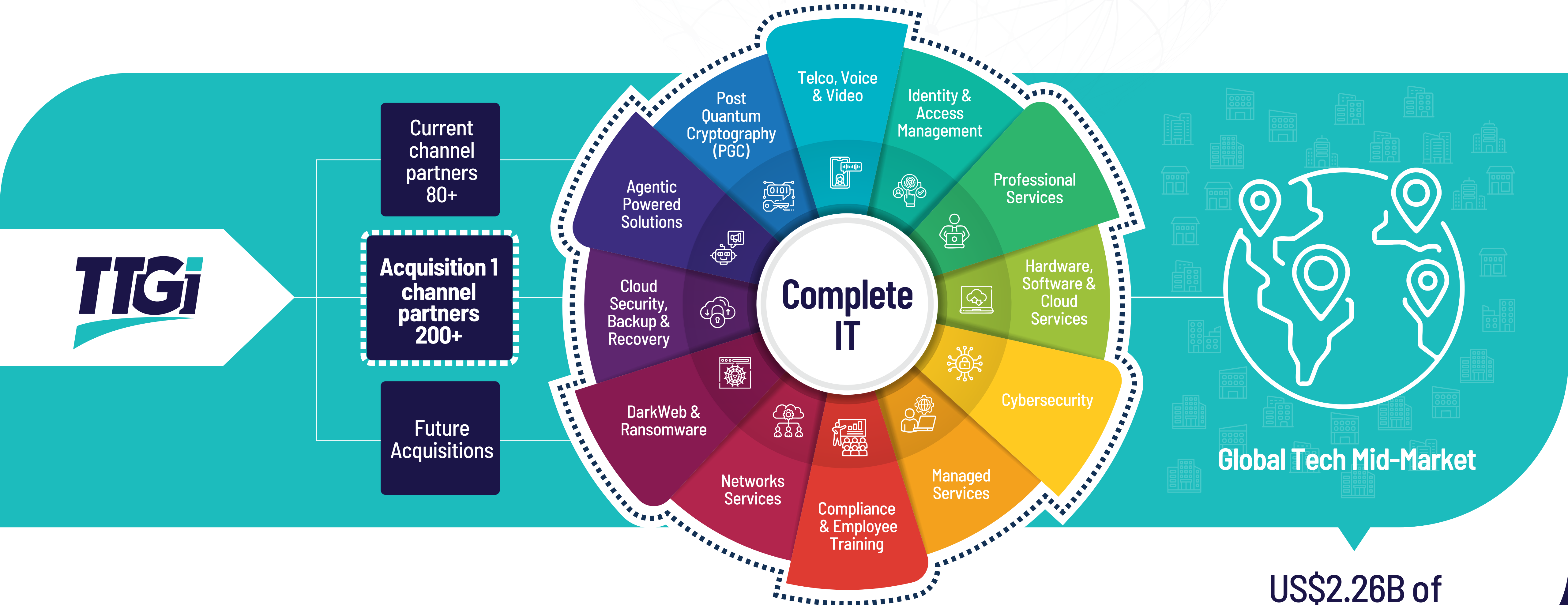
Growth Strategy

A White-Label Technology Superstore for MSPs

A fully integrated, full-stack platform, known as **"Complete IT"** which bundles everything from connectivity and cybersecurity to backup, using AI-powered marketing, and compliance.

- **Channel Partner Model:** Partner-led approach to gaining access to the full SME market.
- **Acquisition:** Potential close by the end of December 2025
  - **CAD $24M+ revenue**
  - **CAD $3.5m EBITDA company**
  - **Proven revenue history**
  - **Australia, USA and UK presence**
  - **150+ staff**
  - **200+ partners**
- **Agentic AI Solutions:** Agentic-AI turnkey solutions are redefining business processes by autonomously streamlining workflows, enhancing decision-making, and driving scalable operational efficiency.

Global Sales Model



US$2.26B of Potential MRR

Driving Sales & Shareholder Value

Enterprise-grade solutions...

...without enterprise-level pricing...

Number of seats	Monthly Revenue	Monthly Gross margin	Monthly EBITDA Low (10%)	Monthly EBITDA Mid (15%)	Monthly EBITDA High (20%)
10 seats	$2,500	$1,575	$157.50	$236.25	$315
100 seats	$25,000	$15,750	$1,575	$2,362.50	$3,150
1000 seats	$250,000	$157,500	$15,750	$23,625	$31,500

Gross Margin: 45 to 65%

EBITDA Margin: 15 to 20%

...and the expertise required to make IT all work

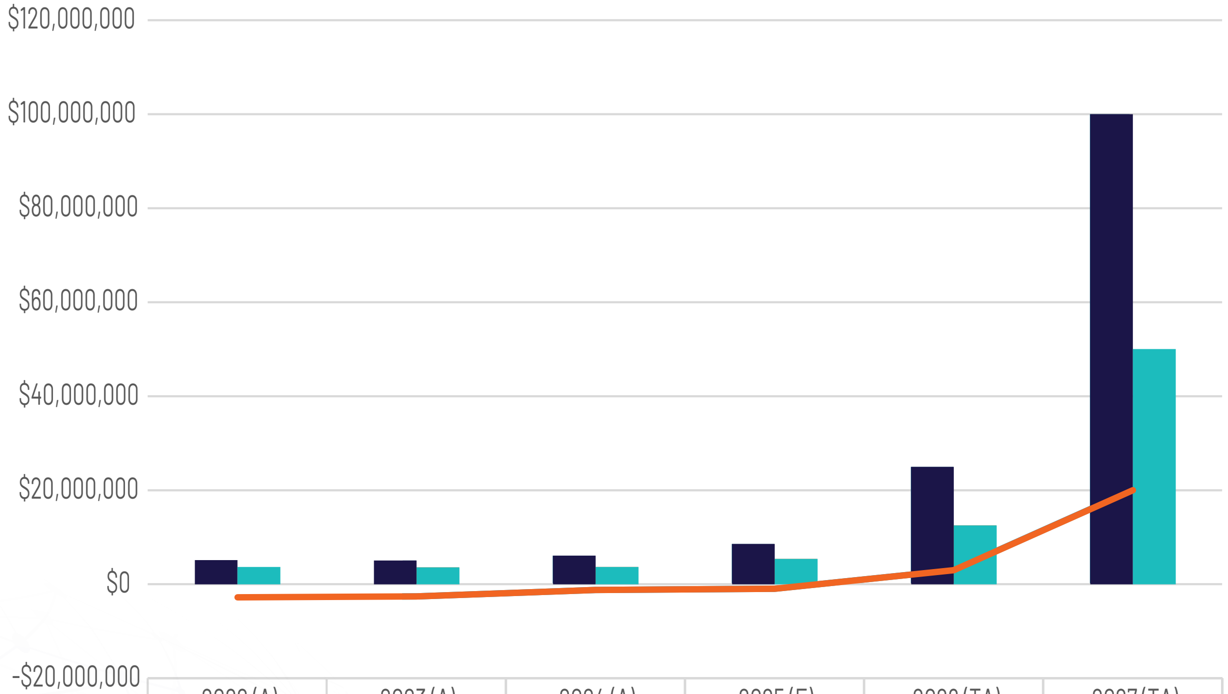
Generating an average of 63% gross margin and saving the customer 40% off their monthly IT costs

A proven track record

Ready to Scale

- Existing core business is generating CAD $8.5M per annum with 85% as SaaS MRR
- 72.5% Year-over-Year Revenue growth rates Q3 2025 vs Q3 2024
- Adjusted EBITDA trending in the right direction, expected to be positive by Q2 of 2026
- Why our 1st Acquisition makes sense:
  - Over 200 Partners to Cross Sell into
  - Ability to pivot to 100% In Direct Channel model
  - Additional Senior Management resources
  - Increased Sales, Marketing and Technical resources
- Disclaimer: 2026 and 2027 figures represent future acquisitions.

Our Revenue Journey with Forward Looking Projects



	2022 (A)	2023 (A)	2024 (A)	2025 (E)	2026 (TA)	2027 (TA)
Revenue	$5,155,039	$5,077,982	$6,077,653	$8,553,184	$25,000,000	$100,000,000
Gross Margin	$3,696,510	$3,596,017	$3,655,776	$5,422,719	$12,500,000	$50,000,000
Adjusted EBITDA	-$2,800,000	-$2,636,210	-$1,200,000	-$1,000,000	$3,000,000	$20,000,000

All values shown in Canadian Dollars - (A) = Actuals, (E) Estimates, (TA) Targetting via Acqusition(s)

Case Study

GPG Naturgy Group

Customer Overview: GPG operates as a subsidiary of Naturgy, applying a global approach with pioneering technologies in the energy sector. The company has an installed capacity exceeding 4GW, distributed across 8 countries worldwide.

GPG in need of IT support fixing a CD-ROM drive, today they rely on TTGI's Australian division "Claratti for the full Technology as a Service Wheel".

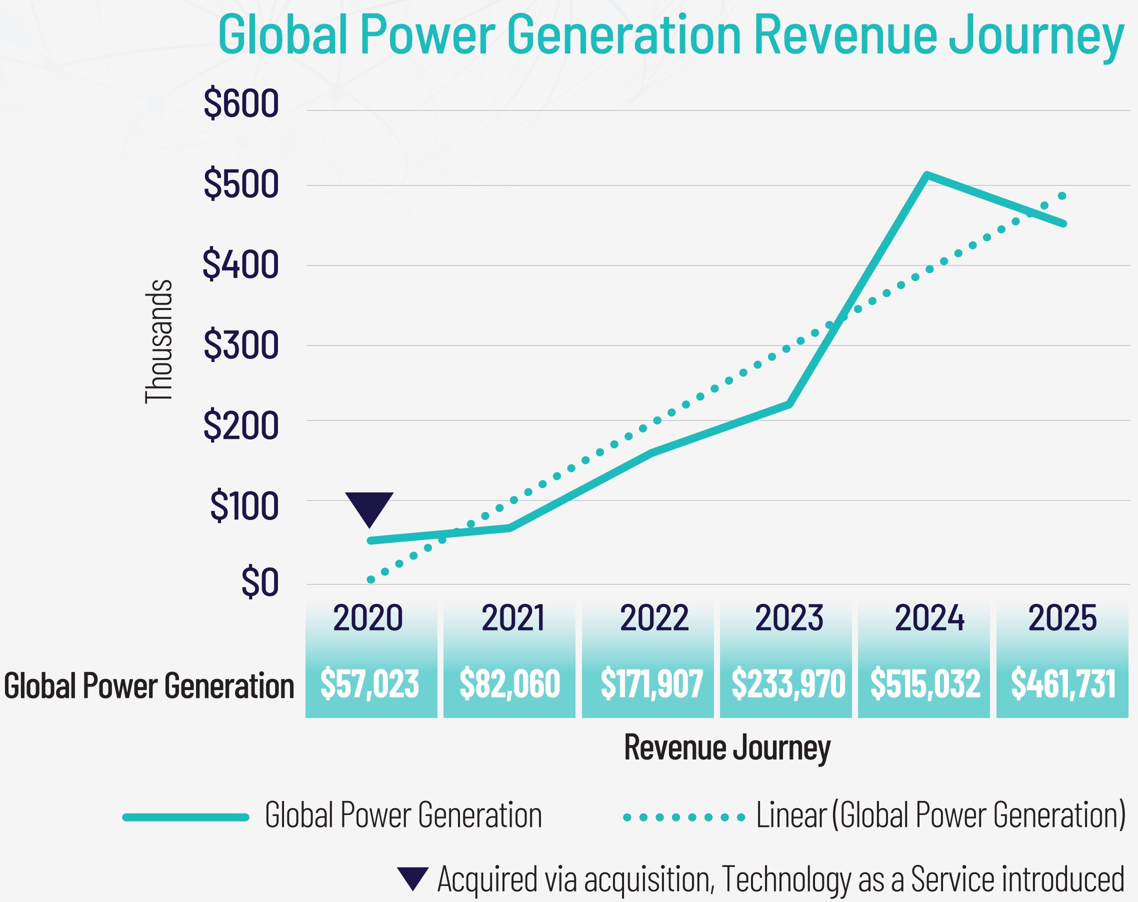
Initial Setup: When GPG engaged they were a very small office with a handful of staff and no internal IT resources.

The Challenge: The challenge GPG would face over the coming years was rapid scale and unprecedented security requirement, securing energy generation, supply and consumption data.

The Solution: Today, GPG operates a complex network at over ten Australian sites, where improved security, reduced costs, streamlined operations, are empowered by TTGI's IT team.

Current State: Every device is now locked down, protected and GPG are able to operate to ISO9001 and ISO27001 standards, ensuring their Australian operations are secure, scalable, productive and growing.

6 Year Revenue Trend - **Complete IT** in action



FOR MORE INFORMATION ›

Canadian Small-Cap SaaS Software

"We believe our shares are undervalued"

As of: 3/10/2025 **Canadian SaaS Small Cap**

Canadian SaaS Small Cap

		Price	EV ($M)	GM % 2025	EBITDA % 2025	EV/Sales 2024	EV/Sales 2025	EV/Sales 2026	Revenue ($M) 2024	Revenue ($M) 2025	Revenue ($M) 2026	Rev Growth 25E/24E	Rev Growth 26E/25E
Kneat	KSI-CA	$5.88	520.9	76%	13%	10.6	8.1	6.2	48.9	64.5	83.5	32%	29%
Vitalhub	VHI-CA	$10.96	556.3	81%	24%	8.1	5.4	4.4	68.6	103.5	125.0	51%	21%
Sylogist	SYZ-CA	$6.77	172.6	59%	17%	2.6	2.7	2.5	65.6	64.4	68.9	-2%	7%
Intermap Technologies	IMP-CA	$2.87	160.4	47%	29%	6.4	3.8	2.1	25.1	42.3	76.4	68%	80%
Xtract One Technologies	XTRA-CA	$0.72	156.4	64%	10%	9.5	10.4	5.2	16.4	15.0	29.9	-9%	100%
Averages:				**65%**	**18%**	**7.5**	**6.1**	**4.1**	**44.9**	**57.9**	**76.8**	**28%**	**48%**
TTGI	**TTGI-CA**	**$0.065**	**$18.3**	**70%**	**18%**	**2.9**	**1.6**	**1.3**	**6.3**	**11.2**	**14.0**	**79%**	**25%**

Acquisitions:

Date	Target	Acquirer	EV	EV/Sales (TTM)
1-Nov-24	OneSoft Solutions (OSS-CA)	irth Solutions LLC	$100M	9.0
2-Apr-24	MediaValet (MVP-CA)	STG Partners LLC	$78M	4.7
16-May-24	TrueContext (TCXT-CA)	Battery Ventures	$143M	4.4
			Average:	6.0

Cap Table October 2025

Turnium Technology Group Inc - Cap Table		Share Price	$	0.065
Cap Table		**Shares**		**Value (C$)**
Common Shares Issued and Outstanding	(1)	210,423,812	$	13,677,548
Stock Options - In the Money (ITM)				
Warrants - In the Money (ITM)				
Share Capital (diluted)		**210,423,812**	**$**	**13,677,548**
Convertible Debenture ($276,500 @ $0.16)	(2)	1,728,125		
Convertible Debenture ($1.173M @ $0.08)	(3)	14,662,500		
Convertible Debenture ($2.2M @ $0.08)	(4)	27,500,000		
Stock Options - Weighted Avg Exercise Price ($0.19)		16,575,440	$	3,149,334
Warrants - Weighted Avg Exercise Price ($0.13)		107,245,396	$	13,941,901
Share Capital (fully diluted)		**378,135,273**	**$**	**17,091,235**

Total Debt **$** **8.35** **Debt/EBITDA (2026E)** **2.7**

Shares Held by Management and Insiders	***47,787,661***	***22.7%***
Shares Held by Strategic Investors	***56,454,765***	***26.8%***
		49.5%

(1) including Earnout Shares
(2) 12% interest; converts @ $0.16 share + 1/2 warrant @ $0.16; matures May 16, 2026
(3) 15% interest; converts @ $0.08 share + 1 warrant @ $0.10; matures May 4/May 27/Jun 18/Jul 16, 2026
(4) 15% interest; converts @ $0.08 share + 1 warrant @ $0.10; matures May 27/June 25, 2028

Convertible Debentures	$3,649,500	
Promissory Notes	$1,073,000	
Short Term Loans	$630,000	BDC + VTB
Cash Direct	$1,607,143	
Upperclass Investments	$1,392,857	
	$ 8,352,500	

Driving Change

Doug Childress

Claratti Founder and Global CEO of TTGI brings over 40 years of leadership in channel, managed services, and B2B technology, and is driving the current deal closure process that is expected to significantly enhance share price and investor confidence.

He has built and led five successful tech companies - all founded on a simple belief that we are social creatures and require connections with each other to survive...and that is why, to TTGI Connectivity Matters.

Doug's vision is simple - to improve the way we connect, and that drives the change it takes to close the mid-tier technology gap by providing MSPs, VARs, and ISPs with scalable, white-label solutions.

Doug's approach is simple and human-centered: make technology as easy to use as flipping a switch. TTGI's plug-and-play platform enables partners to deliver enterprise-grade services without heavy infrastructure.

Under his leadership, TTGI is growing rapidly, fueled by innovation, integrity, and a fearless commitment to connectivity, through technology.

Board of Directors

Doug Childress, CEO, Director, Claratti Founder

Is an experienced company director with 38 years' experience as a Technologist having spent his past 26 years as Chairman and Chief Executive Officer.

With years of technical knowledge, proven leadership skills, and unwavering drive and commitment to taking Turnium forward into the next era of its growth phase.

Erin Campbell, ICD.D, Director

Has over 25 years as an entrepreneur and business advisor experience with board and corporate governance in growth and rapidly evolving technology and industrial companies.

Erin is the founding partner of Moneta Partners, an organization providing capital markets and corporate finance advisory services.

Ralph Garcea, P. Eng, MBA, Chairman

Co-founded Focus Merchant Group in September 2018 and has over 22 years of experience in senior positions at major domestic and international investment firms, and boutiques. Ralph is an aerospace engineer, and has experience running a software division of a global technology company. He is a Director of TSX-listed Converge Technology Solutions andTSXV-listed Edgewater Wireless Systems.

Craig Pentland, Director

Is an experienced company director with over 25 years' experience working within the Public accounting industry.

He is a Chartered Accountant, Certified Practicing Accountant, Chartered Tax Adviser and holds an MBA. Mr. Pentland is currently a director of SLS Advisory, Margosa Graphite Ltd, and CGS Australia Ltd.

Johan Arnet, Director, Turnium Co-Founder

Has over 25 years of IT, Internet & Telecommunications experience. He developed the proprietary software that is the underlying technology and is a well-respected thought leader in networking and SD-WAN technologies in North America.

Jim Lovie, Director

Has held senior executive roles with Xerox, Bell Canada, and most recently, with Rogers Communications as EVP Sales.

Jim brings significant expertise in sales, service, and distribution to Turnium.

The time is right

TTGI is no longer building — we're scaling.

A proven **SaaS model - Complete IT** provides strong gross margins, and a clear path to $100M in revenue and $20M in EBITDA by 2027, TTGI is positioned for breakout growth.

Our transformation into a solutions-based company, has unlocked a massive market opportunity. The team is in place, the channels are active, and the economics are working.

Join us on the runway to scale. …the time is right.

Investor Highlights

Undervalued Growth Opportunity
TTGI trades at 1 - 2x revenue vs. competitors at 5-6x — a compelling entry point

Scalable SaaS Model
Upto C$250 average monthly revenue per user with 63% gross margins and recurring revenue

Channel-Led Strategy
B2B channel model expected to drive 15%- 20%+ EBITDA margins and rapid partner-led expansion

Massive TAM Access
US$2.26B in potential MRR through established global channels

Claratti-Led Transformation
Shifted TTGI from a product-based to a solutions-based company, accelerating growth

Operational Leverage in Motion
EBITDA swung from -$1.2M to positive in Q2; after one-off costs, is now trending back to positive

Roll-Up Strategy
With a proven platform. management team and distribution network we are ready to scale through acquisitions

Market Timing Advantage
The mid-market is under-served and ready. TTGI is at the front of the line with the whole (Complete IT) solution

Thank you

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