$6M → $130M

Revenue target pathway by the end of FY2028 (Sept)

100% Channel Focused

280+ active channel partners globally

ARR Engine

C$10.7M in ARR (Managed Services & SD-WAN)

~C$3.6M–C$4.1M in Annual Cost Cuts

Fully in effect by Sept 30, 2026

TTGi
Connectivity Matters

TTGI AT A GLANCE

Doug Childress, CEO
Ralph Garcea, Chairman

investor.relations@ttgi.io

August 2026

Disclaimer

Cautionary Note to US Investors

Turnium Technology Group, Inc. (the "Corporation") may sell its securities in the United States on a private placement basis, pursuant to an exemption from the registration requirements of the United States Securities Act of 1933, as amended (the "Securities Act"). Therefore, the securities of the Corporation described herein have not been and will not be registered under any the Securities Act or any state securities laws and may not be offered and sold in the United States, except that securities may be offered and sold to an investor that is an "institutional accredited investor" as defined in Regulation D or a Qualified Institutional Buyer as defined in Rule 144A(a)(1) under the Securities Act. Prospective investors will be required to represent, among other things, that they qualify as an "institutional accredited investors" or Qualified Institutional Investor and are familiar with and understand the terms of the offering and the applicable resale restrictions and have all requisite authority to make such investment.

IN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE CORPORATION AND THE TERMS OF THE OFFERING, INCLUDING THE MERITS AND RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION OR BY ANY STATE SECURITIES COMMISSION OR REGULATORY AUTHORITY, NOR HAVE ANY OF THE FOREGOING AUTHORITIES OR ANY CANADIAN PROVINCIAL SECURITIES REGULATOR PASSED ON THE ACCURACY OR ADEQUACY OF THIS PRESENTATION. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

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forward-looking statements reflects our current views, expectations, estimates and/or projections with respect to our performance, business and future events, and in this presentation includes statements relating to, among others: expectations regarding our business; expectations relating to our business goals, objectives and schedules; expectations relating to our financial performance and margins; expectations relating to our use of proceeds; and expectations relating to market trends and potential opportunities. Forward- looking statements are based on the then-current expectations, forecasts and assumptions about the business and the industry and markets in which we operate, including, among others: that there will be no unforeseen delays, disruptions or market forces negatively affecting our business operations; that the market conditions for wireless technologies will follow expected trends; and that there will be no regulation or law that will prevent us from operating our business. Forward- looking statements are not guarantees of future performance and involve risks, uncertainties and assumptions which are difficult to predict, including, without limitation: that we may experience unforeseen delays, financing difficulties or costs that will impact our operations, financial performance or liquidity; that we will not be able to acquire necessary funds for general working capital and will be required to rely on the sale of equity for such funds; that we will not be able to advance our business plan or continue operations; that we experience technical or operating difficulties in connection with business actives; that we have difficulties obtaining or renewing our necessary licenses and permits; that new technology or services may make our hardware and equipment obsolete and it may be cost-prohibitive to upgrade and bring our hardware and equipment up to compete standards; risks relating to market acceptance and demand for new and existing products; technological and product development risks; and those risks relating to the occurrence of natural disasters, hostiles, acts of war or terrorism, our reputation, competition, employee relations, changes in the markets in which we operate or intend to operate generally, potential downturns in economic conditions, foreign exchange fluctuations, fluctuations in the currency markets, inflationary pressures, changes in interest rates, changes in regulatory requirements which may alter or prohibit investment in our business, or changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or any other country in which we operate or intend to operate. These risks, as well as others, could cause actual results and events to differ materially from those anticipated in such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements and information, which are qualified in their entirety by this cautionary statement. These statements speak only as of the date of this presentation and we do not undertake any obligations to update such forward-looking statements, except as required by applicable securities law.

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What We Do — We empower the Partner to better service the Customer

TTGI Connectivity Matters

We empower the partner with more products and services to better service the end customer. Turnium gives them a reliable & secure network layer; Insentra advises, designs, runs and supports it and we earn recurring revenue on every deal.

TTGI We power the partner, we co-own the customer

Turnium — SD-WAN (Software-Defined Wide Area Network)
white-label private network · **recurring (SaaS)**

Insentra — Professional Services
IT design & consulting · **project-based consulting – typically reoccurring**

Insentra — Managed Services
runs & supports every device 24/7 · **recurring (monthly)**

Insentra — Software (IGEL & AvePoint)
licence renewals · **reoccurring (annual)**

Our Partner leverages our brands to better serve, their customers

We empower the Partner with more products and services to help the **Partner** win more business and deliver more value to their **Customer**.

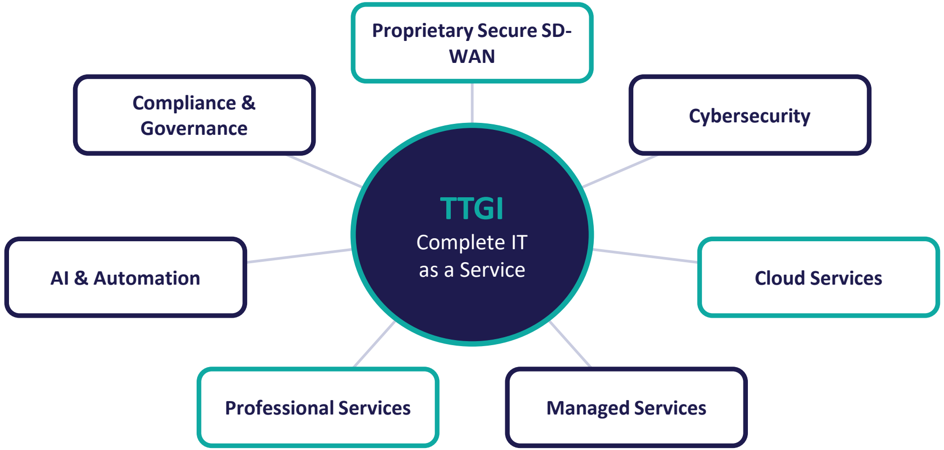
The Customer works with the partner they trust

SME Business buys a complete solution from the partner it already trusts.

◀ **Recurring & reoccurring revenue flows back on every deal — for the life of the customer.**

Store-brand model: we're the factory, the partner is the store, the customer is the shopper.

Complete IT as a Service – Partner Obsessed™



OUR ROLE — CHANNEL ONLY · PARTNER FIRST · NO CONFLICT

We don't compete — we complete.

Instant, proven capability — partners win complex deals they'd otherwise walk away from.

We make partners bigger, faster — augment or become part of their team.

PARTNER ADVANTAGE

94% retention · **8-yr** avg engagement

*Contracted, renewal-driven revenue. Partners stay because the platform becomes indispensable — **Partner Obsessed™**.*

ONE PARTNER · COMPLETE STACK

Replaces 6–8 fragmented vendors with a single, unified technology partner — enterprise-grade IT, a scalable revenue stream.

LEVERAGING PARTNER ALLIANCES

We have solutions in place that leverage our partners' capabilities e.g. (Illuminate, Insight, SASE) deployed across our global partner network.

COMPOUNDING REVENUE · 94% RETENTION

As the platform deepens across the customer network, revenue grows without proportionate cost; partners stay ~8 years.

A Global Technology Network – Built to Scale

TTGi Connectivity Matters

2023 → TODAY	FY2028 TARGET			
C$5M→C$30M+	**~C$130M / ~C$16M**	**280+**	**41.2%**	**25~30%**
Revenue in under 3 years	Revenue / EBITDA	Contracted global partners	FY2027 Revenue contracted	Organic Growth FY2027

GROWTH THROUGH ACQUISITIONS

A global network built to scale.

#1 - Insentra — Completed in Feb 2026

Foundational acquisition lifts revenue to C$30M+; +200 partners, 38% GM stream, senior management depth.

#2 - Targeting Acquisition with +$60-70M in Revenue

Add partners to our 100%-channel focused strategy; potentially tripling our revenue

#3 - Future - Multiple targets identified to get us to C$250M in Revenue run-rate

Managed services, AI, cybersecurity & geographic expansion — evaluated against the integration playbook.

CAPITAL STRUCTURE · TSXV: TTGI

Management & Board	21.6%
Strategic Investors	22.5%
Total insider alignment	44.1%
Public float	55.9%

STRATEGICS & INSIDERS

3x Family Offices (Australia, Cyprus and Dubai)

Investors involved in previous transactions (QUIS, PTG, CTS); and committed to the longer-term strategy

READY TO SCALE

- Revenue C$2M+ → C$8M+ per quarter by Sep 30/26 (FYE).
- Organic growth 25–30% expected in FY2027, driven by partner cross-sell.
- Adj. EBITDA positive expected by FQ1 2027; growing to C$1.5–C$2M per quarter by FQ1 2028.
- **Revenues:** ~C$10.7M recurring revenue (Managed Services & SD-WAN); C$2.2M Work in progress; C$2.6M software Reoccurring

LEADERSHIP

CEO Doug Childress — 40+ years in B2B technology & managed services; serial entrepreneur; co-founded a carrier-grade MSP sold to ASX-listed BigAir Group (2013). Playbook: acquire, integrate, cross-sell, repeat.

Executive Leadership Team (ELT) — 150+ years of technology experience across 8 senior executives with proven skills and thought leadership.

The ARR Engine: High-Quality Recurring Revenue

TTGi Connectivity Matters

THE ARR ENGINE ✓ ~C$10.7M recurring revenue (ARR) + C$2.6M Annual Software Renewals = C$13.2M Total ARR & Software

Annual Recurring Revenue, stacked:

Insentra **C$7.37M** | Turnium **C$3.34M** | = ~C$10.7M ARR

Insentra *global · contracted · sticky*

C$7.37M	ARR — MRR C$614K, annualized
C$2.2M	Work in Progress (future revenue)
42	contracts · 15 are 5+ years · largest $3.4M
to 2030	multi-year terms · ~13 mo avg remaining
4 countries	US 53% · AU 25% · UK 20% · CA 2%

Turnium *organic · recurring · diversified*

C$3.34M	ARR — MRR C$279K, annualized
106	active recurring customers
44 mo	stable billing: ~C$257K → ~C$279K/mo
~17%	largest customer — low concentration
5 markets	US 39% · CA 22% · AU 16% · UK 12% · Other 11%

~C$10.7M of contracted recurring revenue (ARR) anchors a ~C$30M run-rate the market values at just ~C$14M **≈ 0.5× revenue**

Diversified by HQ country: **US 49% · Australia 22% · UK 18% · Canada 8% · Other 3%**

Insentra ARR = contracted ARR (C$7.4M) in managed-services contracts; plus work in progress = total remaining contracted value (C$2.2M), plus Software of (C$2.6M) for a total of C$12.2M towards FY2027. Turnium ARR = contracted ARR (C$2.3M) from 44 months of billing history across 106 active customers. Combined ARR, work in progress and software ~C$14.5M for FY2027 (Sep 30); excludes non-core (held for divestiture; ~–C$0.18M/mo EBITDA). Geography by customer HQ country; smaller customers' HQ inferred from company name. Figures approximate; Insentra as provided, Turnium in CAD. Forward-looking; actual results may differ.

ARR is Contracted · Near-Zero Churn · Blue Chip Customers

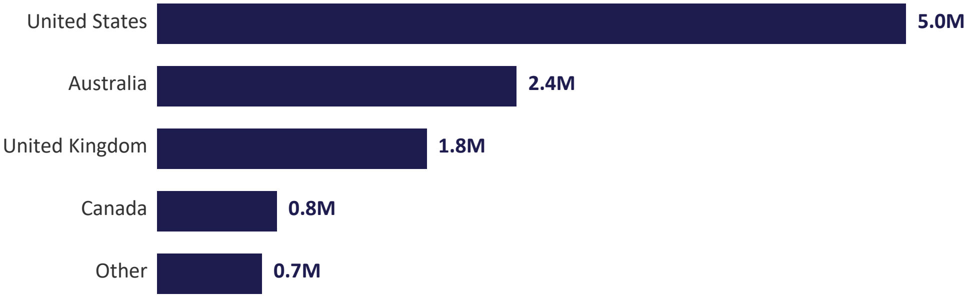
84.5% of next-year’s ARR revenue is already under contract

→ **~98% covered with normal renewals (gross churn under 0.015%).**

84.5% under contract today

- Evergreen / rolling (38.6%)
- Contracted beyond next yr (23.8%)
- Under contract to expiry (22.1%)
- Renewal layer (14%)

ARR by country (HQ) — C$M



ARR shown in Canadian dollars, converted from local billing currencies at prevailing FX rates. 84.5% of forward revenue is contracted, time-weighted over the next 12 months. Credit tiers indicative; based on public information.

CHURN & RETENTION

Turnium OEM	< 0.0025%
Turnium Managed	< 0.015%
Insentra	< 0.001%

» 100% gross revenue retention.

PARTNER'S AVERAGE CUSTOMER CONTRACT TERM

~3.0 yrs average tenure

Conservative floor (1 Jul 2023 basis); actuals run back to 2011 (Comms365). 107 of 150 customers evergreen / rolling.

CONCENTRATION & CREDIT

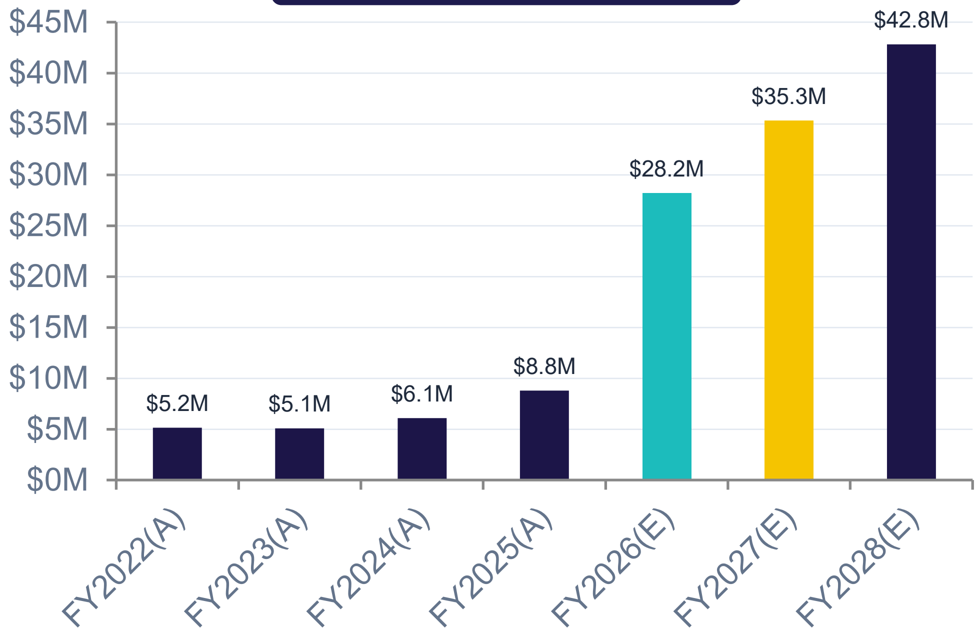
No single obligor > 11% of ARR

Top 20 ≈ 71% · 123 smaller obligors ≈ 29% · 0% expired

Blue-chip book: Across multiple industries including Financial Services, Healthcare, Government, Mining, Manufacturing, Food Distribution and Technology.

Organic Revenue Growth

Financial Year "1 October to 30 September"



FY2026E reflects consolidation of Insentra from January 2026.
(A) Actuals | (E) Management estimates — organic (Turnium + Insentra)

Path to 20% Adj. EBITDA

Four levers. Today → FY2028 (Sept)

01 Shared services consolidation
Fixed back-office cost now absorbed across 3× the revenue base post-Insentra

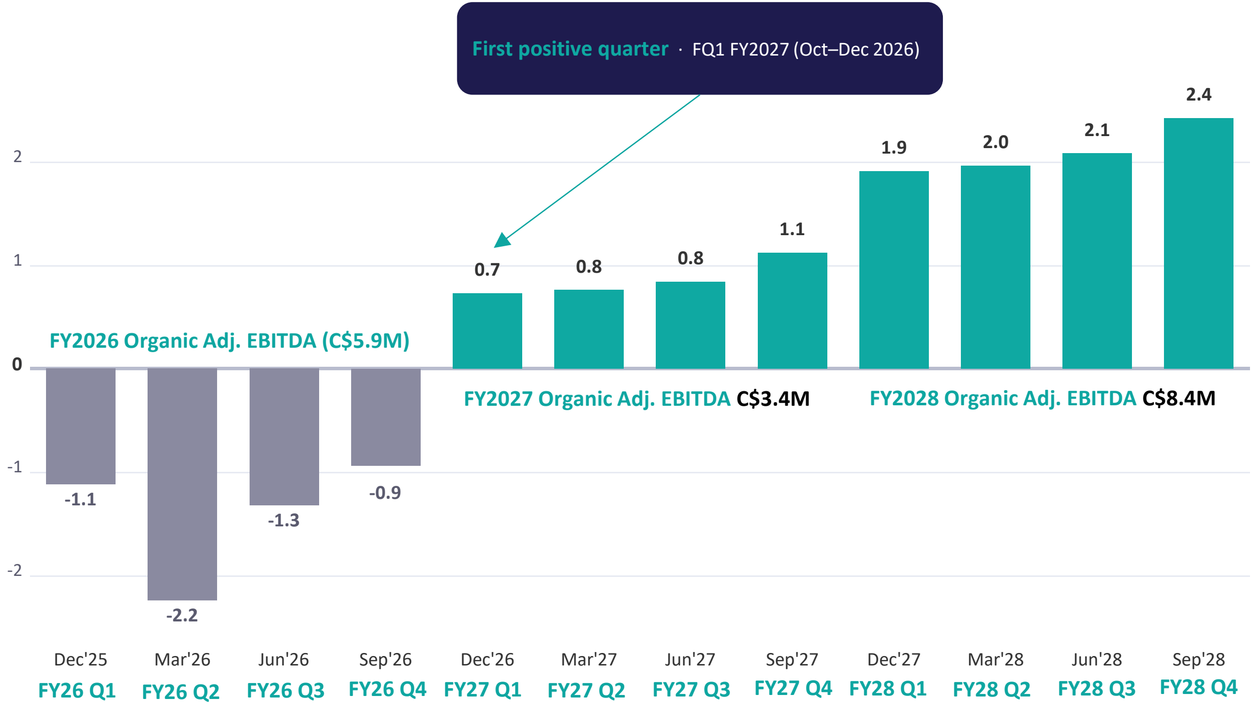
02 SD-WAN margin contribution
70%+ GM product scales with near-zero incremental COGS as partner count grows

03 Acquisition EBITDA add-on
Each acquired entity contributes positive EBITDA on day one — no rebuild required

04 Vendor contract consolidation
Group purchasing across subsidiaries expected to compress vendor costs 15–20%

Targeting a Path to Profitability — the EBITDA Inflection Organically

Organic business (Turnium + Insentra) — Adjusted EBITDA by quarter · C$M · per analyst estimates · FYE 30 Sep



Existing Business "Pre-Acquisition"

ANNUAL Adj. EBITDA

FY2026E	−C$5.9M
FY2027E	+C$3.4M
FY2028E	+C$8.4M
FY2029E	+C$12.6M

Negative → positive from FQ1 FY2027 (Dec 26), then compounding.

Existing Business "Pre-Acquisition"

Excludes C$3.6M-C$4.1M in potential annual savings from planned cost cutting initiatives

Source: Q1–Q3 FY26 actuals (Q3 FY26 preliminary, unaudited — 28 Jul 2026 release); forward quarters per independent analyst model (May 2026, FQ2 update). Figures in Canadian dollars; organic Turnium + Insentra, excludes any acquisition. Forward-looking; actual results may differ.

Growth Strategy

Ready for Scale, Cross Selling & Future Acquisitions

› Current 12 Month Revenue Run Rate is over C$33M

› Physical presence increased in Australia, UK and US

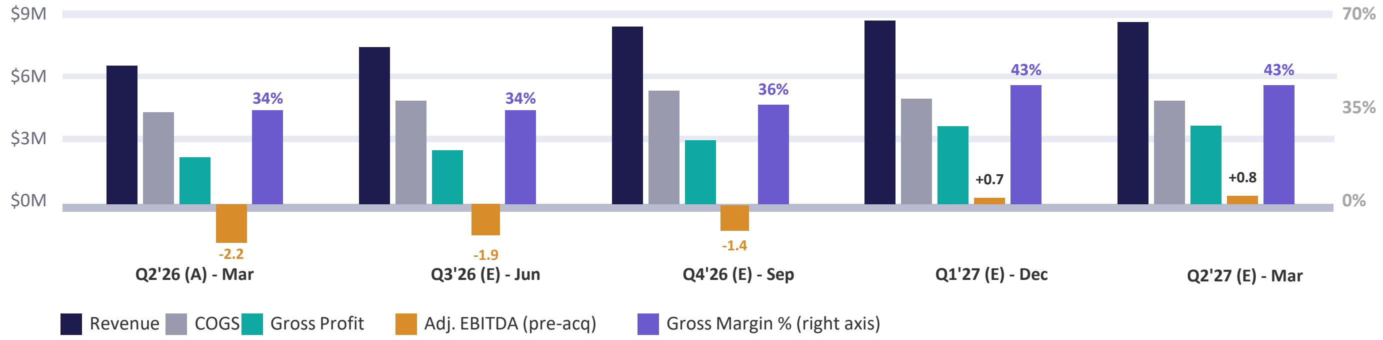
› 7-8 acquisition targets in pipeline (MSPs, cybersecurity, AI services, geographic expansion)

› TTGI's Proprietary Secure SD-WAN is critical as *Connectivity Matters.*

› 280+ Partners with global reach cross selling TTGI's products & services

› Increased scale also increases our potential business opportunity with Microsoft CSP/Citrix/ Broadcom/VMware

TTGI · Analyst Estimates for Quarterly Revenue, Margin & EBITDA (organic · pre-acquisition)



12-month forward run-rate ≈ C$33.7M revenue · C$13.1M gross profit · ~39% gross margin

(A) reported actuals to Q3 FY26 (Q3 preliminary, unaudited) · (C) company guidance Q4 FY26 · (E) eResearch analyst estimates Q1 FY27 onward. Gross margin steps down as lower-margin acquisitions consolidate, then rebuilds via high-margin cross-sell. · Q1'26 = Turnium standalone (pre-Insentra)

Canadian Small-Cap Technology & Global IT Services

TTGi Connectivity Matters

Canadian Small Cap Technology

		Price	EV ($M)	GM %	EBITDA %		EV/Sales			Revenue ($M)		Rev Growth	
		04-Aug-26		2026	2026	2025	2026	2027	2025	2026	2027	26E/25E	27E/26E
Kneat	KSI-CA	$6.48	596.0	61%	19%	9.4	7.6	6.1	63.3	78.6	97.5	24%	24%
Vecima Networks	VCM-CA	$13.00	376.3	38%	17%	1.3	1.3	1.0	285.9	295.3	381.2	3%	29%
Vitalhub	VHI-CA	$7.09	340.9	66%	26%	3.1	2.6	2.4	109.0	131.9	143.8	21%	9%
Sangoma Technologies	STC-CA	$5.52	217.2	78%	16%	0.7	0.8	0.7	326.7	287.4	294.5	-12%	2%
Haivision Systems	HAI-CA	$4.22	109.9	71%	7%	0.8	0.8	0.7	137.6	141.1	152.8	3%	8%
Gatekeeper Systems	GSI-CA	$1.64	174.7	31%	8%	5.5	4.2	2.6	31.8	41.9	66.3	32%	58%
Sylogist	SYZ-CA	$3.27	91.5	61%	12%	1.5	1.5	1.4	62.2	59.8	64.0	-4%	7%
Intermap Technologies	IMP-CA	$0.99	48.1	47%	28%	3.3	1.1	0.7	14.7	42.8	67.3	191%	57%
Canadian Averages:				**57%**	**17%**	**3.2**	**2.5**	**2.0**	**128.9**	**134.9**	**158.4**	**32%**	**24%**
Global IT Services													
Softcat Plc	SCT-GB	$19.49	3752.5	28%	12%	2.6	2.1	2.1	1458.4	1758.6	1801.5	21%	2%
Bytes Technology Group	BYIT-GB	$4.08	912.5	70%	28%	4.1	3.8	3.5	220.6	240.3	261.5	9%	9%
Kainos Group	KNOS-GB	$8.94	999.0	40%	16%	2.3	2.0	1.8	431.1	504.4	551.0	17%	9%
Hackett Group	HCKT-US	$11.29	360.2	42%	21%	1.2	1.3	1.2	300.8	280.5	294.4	-7%	5%
Huron Consulting	HURN-US	$152.78	3336.9	29%	15%	2.0	1.8	1.6	1662.8	1872.0	2040.0	13%	9%
Alythia	ALYA-CA	$1.25	236.2	35%	9%	0.5	0.5	0.5	477.4	460.9	474.4	-3%	3%
Pivotree	PVT-CA	$1.48	30.2	55%	7%	0.5	0.5	0.5	66.8	55.4	60.6	-17%	9%
NTG Clarity	NCI-CA	$0.79	41.6	32%	13%	0.5	0.4	0.4	83.4	93.5	106.0	12%	13%
Global Averages:				**41%**	**15%**	**1.7**	**1.6**	**1.5**	**587.7**	**658.2**	**698.7**	**6%**	**8%**
Turnium	**TTGI-CA**	**$0.050**	**$23.0**	**45%**	**15%**	**2.7**	**0.7**	**0.6**	**8.5**	**31.5**	**39.4**	**271%**	**25%**

Source: FactSet, August 4, 2026. Past performance is not indicative of future results. This is not financial advice.

TTGI vs. THE FIELD

ORGANIC REV. GROWTH

~25–30%

FY2027E · partner cross-sell

GROSS MARGIN

~25-35%

run-rate; dips as acquisitions add scale at lower margin, then rebuilds via cross-sell

ADJ. EBITDA

→ 15-20%

target · positive FQ1 FY27

Capital Structure

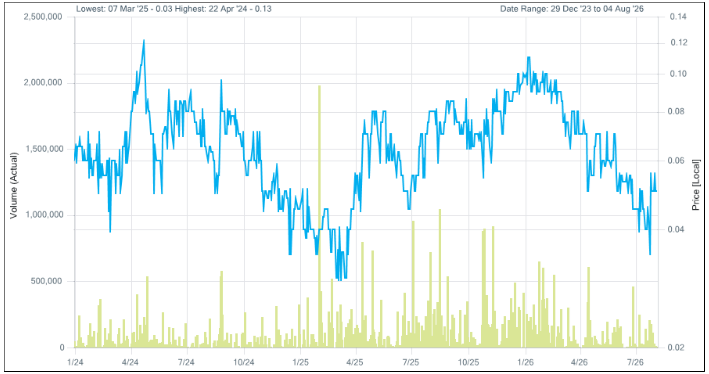
Connectivity Matters

Capitalization & market data · August 4, 2026 (C$0.05) · TSXV: TTGI · FSE: E48

Capitalization	Shares	Value (C$)
Common shares issued & outstanding	213,105,657	$10,655,283
Earnout shares (Max potential – not issued yet)	38,500,000	$1,925,000
Share capital (diluted)	**251,605,657**	**$12,580,283**
Convertible debenture — $2.53M @ $0.08/$0.10	31,662,500	—
Stock options — WAEP $0.19	16,575,440	$3,149,334
Warrants — WAEP $0.13	108,433,396	$14,096,341
Share capital (fully diluted)	**408,276,993**	**$17,245,675**

Ownership	Shares	%
Management & insiders	54,447,846	21.6%
Strategic investors	56,454,765	22.5%
Combined alignment	**110,902,611**	**44.1%**

Share Price & Volume (as of August 4, 2026)



Share price

C$0.050

Total debt

C$12.06M

Debt / EBITDA (2027E/2028E)

2.0x / 0.94x (1)

Insider + strategic

44.1%

(1) Pro-forma Acquisition #1

Driving Change · ELT

Doug Childress

CEO & Director

Brings 40+ years of leadership in channel, managed services and B2B technology, and is the driving force behind the current strategy. Doug leads TTGI with a clear mandate: to accelerate the growth of its subsidiary businesses and deliver compounding value for shareholders across its Technology-as-a-Service (TaaS) portfolio.

THE TEAM

Aldo Gallone

Craig Pringle

Josh Hicks

Konstantin L.

Matt Synnott

Peter Brownsdon

Ronnie Altit

Susanne King

Executive Leadership Team (ELT)

Eight senior leaders · 150+ years of combined technology leadership

- **Aldo Gallone** — **SVP Global Strategy & Partnerships.** Co-founded & exited SwingTrack (Visual Sports); led IBM Canada's national cloud business; helped double Scalar Decisions in two years.
- **Craig Pringle** — **VP Global Services.** 20+ yrs professional & managed services (ex-Ensyst/Optus); joined Insentra 2019; owns services P&L across ANZ, EMEA & Americas.
- **Josh Hicks** — **VP Global Product & Development.** 11+ yrs at Turnium (ex-Microsoft) — most tenured leader; owns the SD-WAN & TaaS product roadmap and engineering.
- **Konstantin Lichtenwald** — **Chief Financial Officer.** 15+ yrs public-company finance, capital markets & M&A; Managing Director of Zeus Capital; began at Ernst & Young, Stuttgart.
- **Matthew Synnott** — **VP Global Finance.** 30+ yrs IT/media/services finance; CFO of Insentra AU/US/UK; CPA Australia; drives group financial integration.
- **Peter Brownsdon** — **SVP Operations.** 8 yrs at ASX-listed Superloop (Commercial Facilities Mgr); joined Claratti 2023; leads group operational execution.
- **Ronnie Altit** — **SVP Sales & Marketing.** Co-founder & CEO of Insentra (16 yrs); ex-Credit Suisse First Boston (Australian CIO); ARN Hall of Fame, 2017.
- **Susanne King** — **VP Marketing.** Built Insentra's marketing as CMO; ex-ipac (AMP) & Anthony Robbins Companies; leads brand, IR comms & demand generation.

Board of Directors

Public-company governance · TSXV-listed · long-term aligned (Insiders / Strategics hold ~44.1%)

Doug Childress

Chief Executive Officer

Experienced company director with 40 years as a technologist, 26 of them as Chairman & CEO. Deep technical knowledge, proven leadership and unwavering drive to take Turnium into its next growth phase.

Ralph Garcea

Chairman · P.Eng, MBA

Co-founded Focus Merchant Group (2018); 22+ years in senior roles at major investment firms and boutiques. Aerospace engineer and former software-division lead. Former director of TSX-listed Converge Technology Solutions; director of TSXV-listed Edgewater Wireless.

Craig Pentland

Director

25+ years in public accounting. CA, CPA, CTA and MBA. Currently a director of SLS Advisory, Margosa Graphite Ltd and CGS Australia Ltd.

Jim Lovie

Director

Private and public director roles alongside senior executive positions at Xerox, Bell Canada and, most recently, Rogers Communications as EVP Sales & Service. Deep communications-sector, sales and distribution expertise.

Paul Pagliaro

Director

Long-time entrepreneur and senior executive in financial services and software. Held senior roles across a Constellation Software (TSX:CSU) operating group — Corporate Director BD/M&A to VP Strategic Initiatives across six vertical-market software firms — and was CEO of GuestVision Software.

C$130M with C$16M EBITDA

Proforma Target 1 by the end of FY2028 (Sept)

Gross Margins 25-35%

Improving to 35-45% through cross selling efforts

ARR Engine C$99M

Post acquisition of Target 1 - Group ARR (MRR + Reoccurring)

TTGI AT A GLANCE

Ralph Garcea, Chairman

investor.relations@ttgi.io | +1 (416) 304-9125