

Capturing the Tech Mid & Enterprise Market

*With a Global Technology
Superstore*



We service the Partner | They service the end Customer

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However, non-IFRS financial information is presented for supplemental informational purposes only, has limitations as an analytical tool, and should not be considered in isolation or as a substitute for financial information presented in accordance with IFRS. In addition, other companies, including companies in our industry, may calculate similarly-titled non-IFRS financial measures or ratios differently or may use other financial measures or ratios to evaluate their performance, all of which could reduce the usefulness of Adjusted EBITDA as tools for comparison. Investors are encouraged to review our financial statements and disclosures in their entirety and are cautioned not to put undue reliance on any non-IFRS financial measure and view it in conjunction with the most comparable IFRS financial measures. In evaluating non-IFRS financial measures, you should be aware that in the future we will continue to incur expenses similar to those adjusted in non-IFRS financial measures.

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The Time is Right

TTGI is no longer building —we're scaling.

A proven **Business model** - Complete IT provides strong gross margins, and a currently expected growth in revenue to \$100M, with a corresponding expected Adj. EBITDA of \$20M, by 2027. TTGI is positioned for breakout growth.

Our transformation into a solutions-based company, is expected to unlock a significant market opportunity. The team is in place, the channels are active, and the economics are working.

Join us on the runway to scale, the time is right.

Investor Highlights



Undervalued Growth Opportunity

TTGI trades at 0.8x revenue vs. competitors at 2.2x — a compelling entry point



Scalable Model

Repeatable asset-light acquisition and integration playbook, that adds value without proportionate overhead



Partner-Led Strategy

Build a Global Technology Superstore that sells through our 280+ partner network



Significant TAM¹

Market @ 0.05% uptake is valued at US\$2.26B in potential MRR



Solutions Transformation

TTGI has pivoted from a Product only to a Full-stack Global Solutions platform



Operational Efficiencies

Consolidate back-office functions, shared services and vendor contracts are expected to expand Adj. EBITDA margins to 20% by 2027



Roll-Up Strategy

Acquire, integrate and scale complementary IT services businesses across N. America, UK and APAC

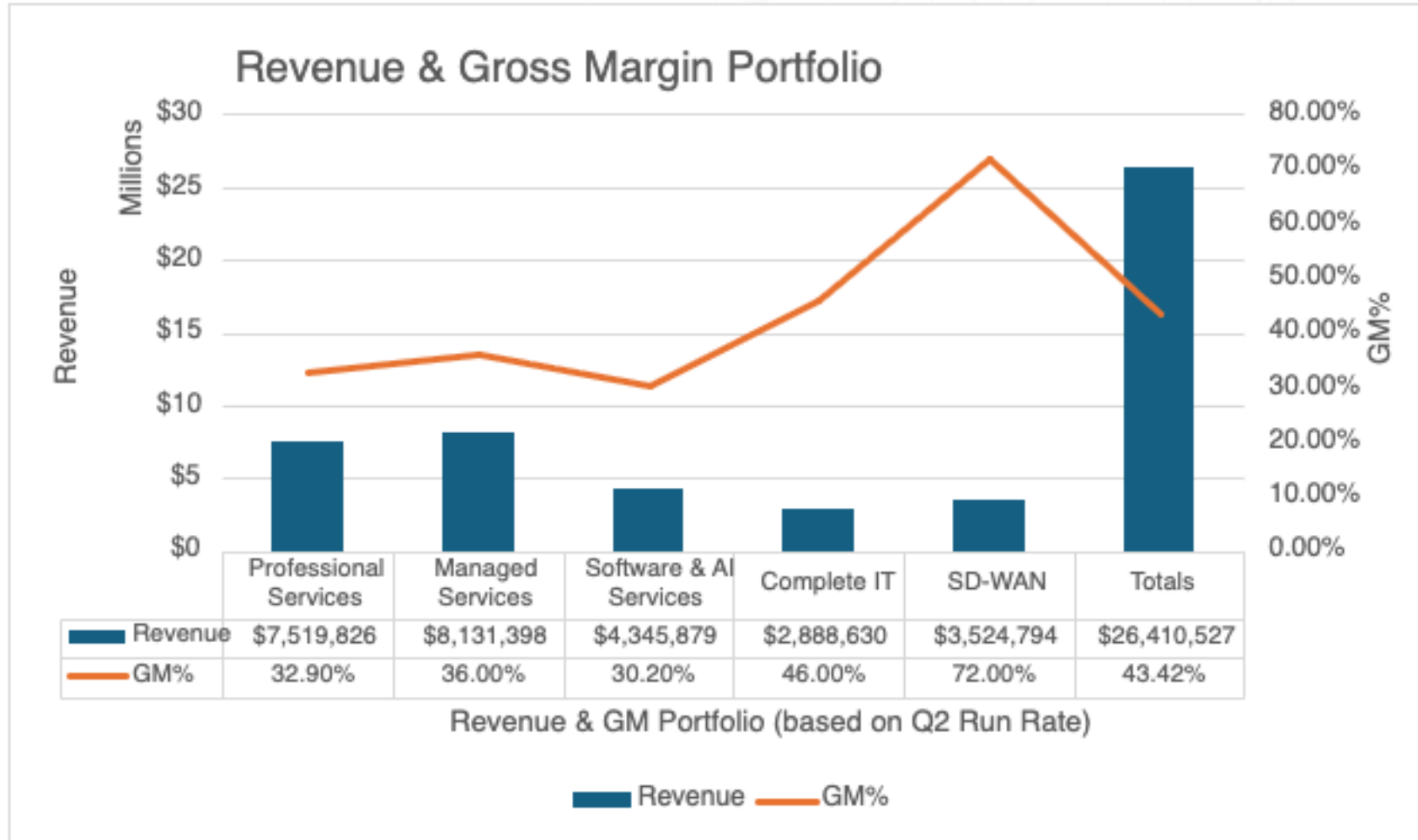


Timing Advantage

Acquire quality IT services businesses, at compressed valuations, on our way to expected revenue of \$100M

Revenue & Gross Margin Portfolio





TTGI Revenue & Gross Margin Portfolio²



The Partner Technology Gap

The IT Channel is massive, with over 600,000 IT Global Channel partners³, capability constrained

The Reality

 <p>Highly Fragmented ecosystem</p>	 <p>Talent is scarce & Expensive (especially AI)</p>	 <p>Growth is limited by internal capability</p>	 <p>All partners want to grow, but few invest in capabilities</p>
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The constraint isn't demand...it's capability and trust.

Our Role - Channel only. Partner First. No Conflict

- We don't compete...we complete
- We provide instant, proven capability
- We make partners bigger faster
- We augment or become part of their team
- We enable our Partners to take more solutions to their clients faster than building it themselves







Contracted and renewal-driven revenues with
94% Retention & Average Partner engagement of 8-years



Partner Obsessed™

The Customer Technology Gap

Today's fragmented IT market makes it difficult for businesses to find complete technology solutions, leaving them to navigate a range of challenges.

- 
Limited options: Low-cost providers offer basic, DIY services with minimal expertise.
- 
High costs: Premium consultancies deliver expensive, specialized solutions that often lack completeness.
- 
Underserved: Businesses with complex needs struggle to find holistic, scalable, and affordable tech solutions.
- 
Vendor overload: Managing multiple providers wastes time and resources.
- 
Unclear ROI: Difficulty assessing long-term value from tech investments.
- 
Cybersecurity blind spots: Many remain unaware of serious cyber threats



Enterprise-grade solutions

Without enterprise-level pricing, and the expertise required to make IT all work

The Business Opportunity

Providing Complete IT as a Service

A one-stop-shop model that combines deep expertise with a broad product and service offering tailored for the mid-market, that:



Provides a complete IT solution

from compliance and cybersecurity to infrastructure and devices



Delivered with Enterprise Grade quality

without enterprise-level pricing



Global partner network with 24/7 support

offering a single partner with 24/7 follow the sun support with over a decade of experience



Secure and scalable to fit any size business

growing with the Partner and helping them achieve scale and rapidly adopt new technologies

This approach positions the company to **dominate the fragmented middle & enterprise markets**, worth US\$2.26B in MRR¹, offering our Partners a trusted resource to help them grow and investors a compelling growth strategy with measurable traction and scalable revenue models.

Total Addressable Market

Complete IT is TTGI's all-in-one solution designed specifically for the **middle & enterprise markets**, where businesses with 10 to 5,000 Seats that are under-served by traditional enterprise vendors.

Acting as a **technology superstore**, it replaces /augments fragmented solutions with a single, scalable platform that covers cybersecurity, cloud, compliance, and more.

This market is vast and growing. With over 350 million SMEs globally, TTGI estimates a US\$2.26B Total Addressable Market (MRR)¹ that is under-served, and poorly monetized.

TTGI delivers high-margin, recurring revenue while Solving real-world IT challenges for a market that's ready to scale. The Insentra acquisition has provided additional skills and expertise to enabled TTGI to better serve Medium and Enterprise segments.



Classification	Size by # of Employees	Approx # of Companies	Percentage	Conversion Rate	Avg # of Staff	Total # of Users	Potential Monthly SaaS Revenue
Micro (E)	<10	250,600,000	70.000%	0.050%	5	626,500	\$156,625,000
Small (S)	10-49	64,440,000	18.000%	0.050%	17	547,740	\$136,935,000
Medium (M)	50-249	17,900,000	5.000%	0.050%	110	984,500	\$246,125,000
Enterprise (L)	250+	25,060,000	7.000%	0.025%	1100	6,891,500	\$1,722,875,000
		358,000,000				9,050,240	\$2,262,560,000

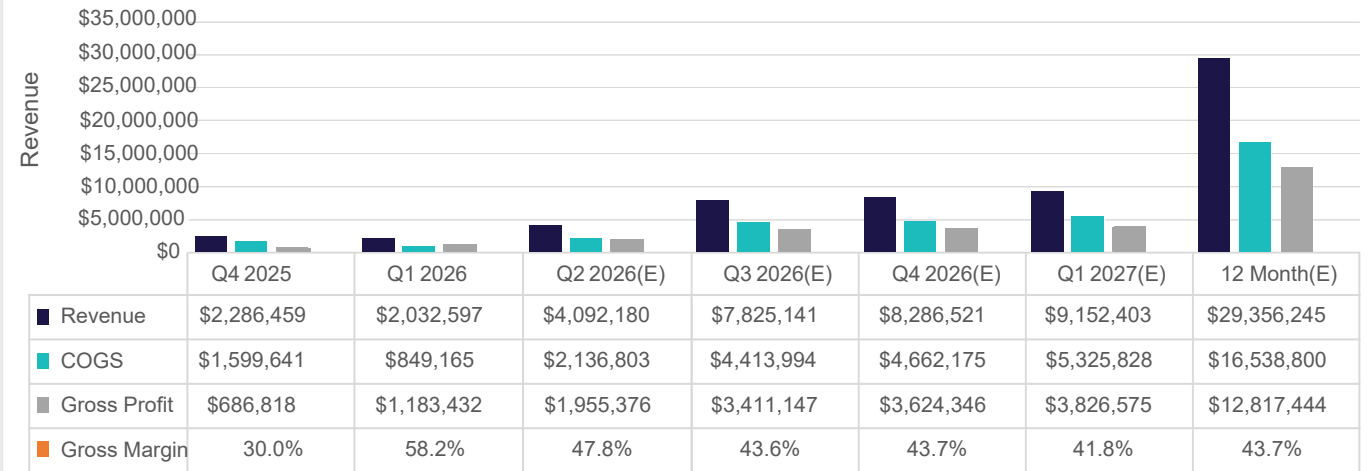
Micro (E) MMR TAM=\$156m
 Small (S) MMR TAM=\$136m
 Medium (M) MMR TAM=\$246m

Growth Strategy

- › 12 Month Revenue Run Rate Increases from \$9M to \$30M
- › Global Partners Increases from 80 to 280
- › Physical presence increased in Australia, UK and the US
- › Complimentary Back-office to absorb new partner and acquisition targets
- › Market Opportunity for Consolidator (Super Store)
- › Well-positioned to capture new business from Microsoft CSP/Citrix/Broadcom/ VMWare disruption
- › Stronger Executive Leadership and Technical bench strength.

TTGI Growth

TTGI 12 Month Forward-Looking Forecast²



Financial Data

Ready for Scale, Cross Selling & Future Acquisitions

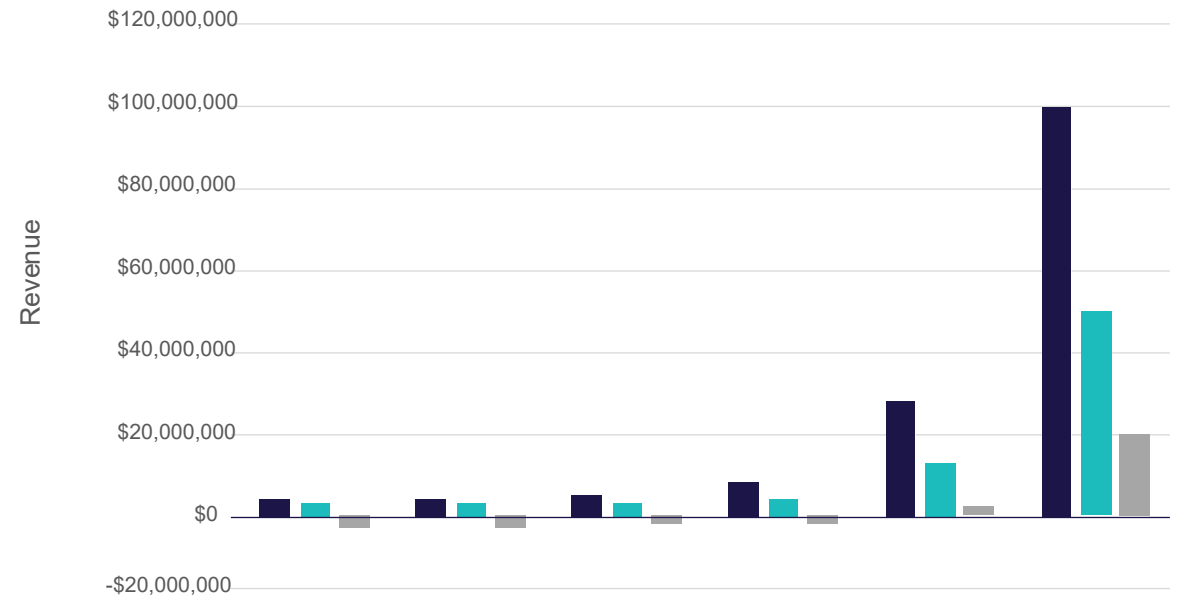
- › The Timing is Right - With 5-6 other targets in the pipeline (MSPs, cybersecurity, geographic expansion, Recent M&A in the sector show private equity is looking for secure networking infrastructure for edge computing (Scale Computing/Adaptive Networks; Wireless Logic/Comms365)
- › TTGI's Complete IT, Proprietary Secure SD-WAN is critical as Connectivity Matters

A Proven Track Record

Ready to Scale

- › \$2M increases to \$8M per Quarter by Sep 30/26
- › 71% Year-over-Year Revenue growth rates (Avg since FYE 2022 to FYE 2026 (Forecasted Year End))
- › \$2.1M Adjusted EBITDA Forecasted by Sep 30/26, tied to Insentra Acquisition Earn Out
- › Insentra Acquisition delivers:
 - \$6M per Qtr in Revenue with a 38% Gross Profit
 - 200 Existing Partners
 - Strong Cross Sell Opportunities
 - Additional Senior Management resources
 - Increased Sales, Marketing and Technical resources

Our Revenue Journey with Forward Looking Projects²



	2022(A)	2023(A)	2024(A)	2025(A)	2026(E)	2027(TA)
Revenue	\$5,155,039	\$5,077,982	\$6,077,653	\$8,790,000	\$28,200,000	\$100,000,000
Gross Margin	\$3,696,510	\$3,596,017	\$3,655,776	\$4,346,495	\$12,160,000	\$45,000,000
Adj.EBITDA	-\$2,800,000	-\$2,636,210	-\$1,200,000	-\$2,047,176	\$2,100,000	\$20,000,000

All values shown in Canadian Dollars - (A) = Actuals, (E) = Estimates, (TA) = Targetting via Acquisition(s)

Disclaimer: 2026 and 2027 figures represented TTGI's Feb. 27, 2026 completion of the Insentra acquisition and other planned acquisitions.²

Case Study



Customer Overview: GPG operates as a subsidiary of Naturgy, applying a global approach with pioneering technologies in the energy sector. The company has an installed capacity exceeding 4GW, distributed across 8 countries worldwide.

GPG in need of IT support fixing a CD-ROM drive, today they rely on TTGI's Australian division "Claratti" for the full Technology as a Service Wheel.

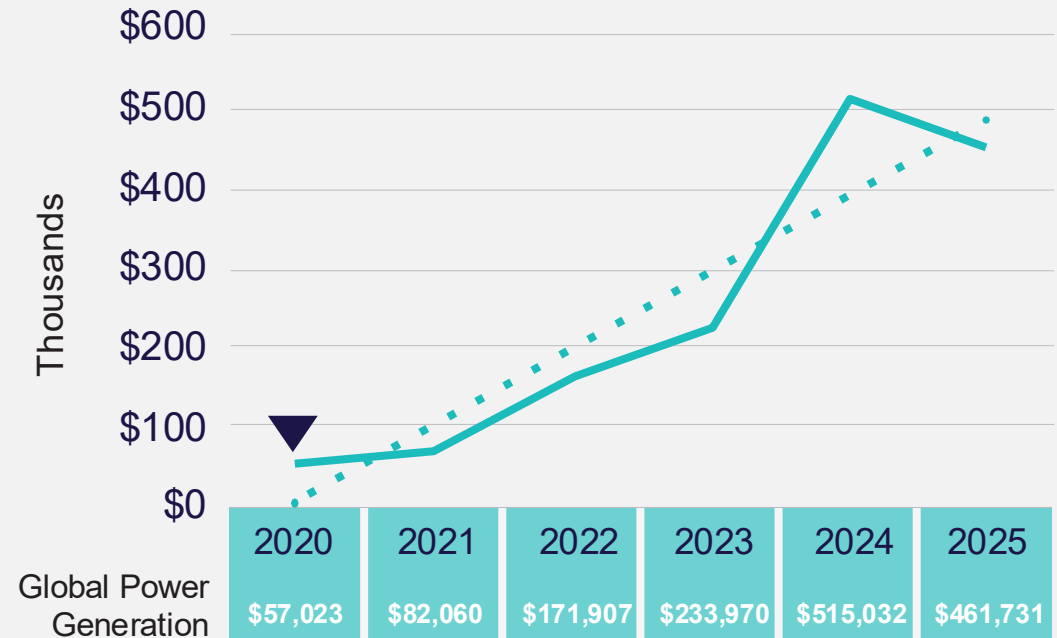
Initial Setup: When GPG engaged they were a very small office with a handful of staff and no internal IT resources.

The Challenge: The challenge GPG would face over the coming years was rapid scale and unprecedented security requirement, securing energy generation, supply and consumption data.

The Solution: Today, GPG operates a complex network at over ten Australian sites, where improved security, reduced costs, streamlined operations, are empowered by TTGI's IT team.

Current State: Every device is now locked down, protected and GPG are able to operate to ISO9001 and ISO27001 standards, ensuring their Australian operations are secure, scalable, productive and growing.

Global Power Generation Revenue



Revenue Journey

— Global Power Generation
 - - - Linear (Global Power Generation) Acquired via acquisition, Technology as a Service introduced

FOR MORE INFORMATION [➤](#)

Canadian Small-Cap Technology

“We believe our shares are undervalued”

		Price 02-Apr-26	EV (\$M)	GM % 2026	EBITDA % 2026	2025	EV/Sales 2026	2027	Revenue (\$M)			Rev Growth	
									2025	2026	2027	26E/25E	27E/26E
Vecima Networks	VCM-CA	\$13.16	386.9	37%	16%	1.4	1.3	1.0	285.9	301.7	370.6	6%	23%
Kneat	KSI-CA	\$3.62	323.3	61%	23%	5.1	4.1	3.3	63.3	78.0	96.6	23%	24%
Vitalhub	VHI-CA	\$6.97	303.5	67%	26%	2.8	2.3	2.1	109.0	130.1	142.5	19%	10%
Sangoma Technologies	STC-CA	\$5.41	217.7	77%	17%	0.7	0.8	0.7	326.7	288.4	302.8	-12%	5%
Haivision Systems	HAI-CA	\$7.60	204.3	66%	13%	1.5	1.3	1.2	137.6	151.5	167.9	10%	11%
Gatekeeper Systems	GSI-CA	\$1.24	119.5	29%	2%	3.8	2.6	1.8	31.8	45.5	67.8	43%	49%
Xtract One Technologies	XTRA-CA	\$0.45	101.3	36%	8%	7.3	4.0	2.7	13.9	25.6	38.1	85%	49%
Sylogist	SYZ-CA	\$3.19	85.5	58%	14%	1.4	1.4	1.3	62.2	62.2	66.1	0%	6%
Intermap Technologies	IMP-CA	\$1.74	79.4	47%	28%	5.4	1.9	1.2	14.7	42.4	66.7	188%	57%
Averages:				53%	16%	3.2	2.2	1.7	116.1	125.0	146.6	40%	26%
Turnium	TTGI-CA	\$0.070	\$26.2	50%	15%	3.1	0.8	0.7	8.5	31.5	39.4	271%	25%

Cap Table April 2026

Turnium Technology Group Inc - Cap Table Share Price \$ 0.080

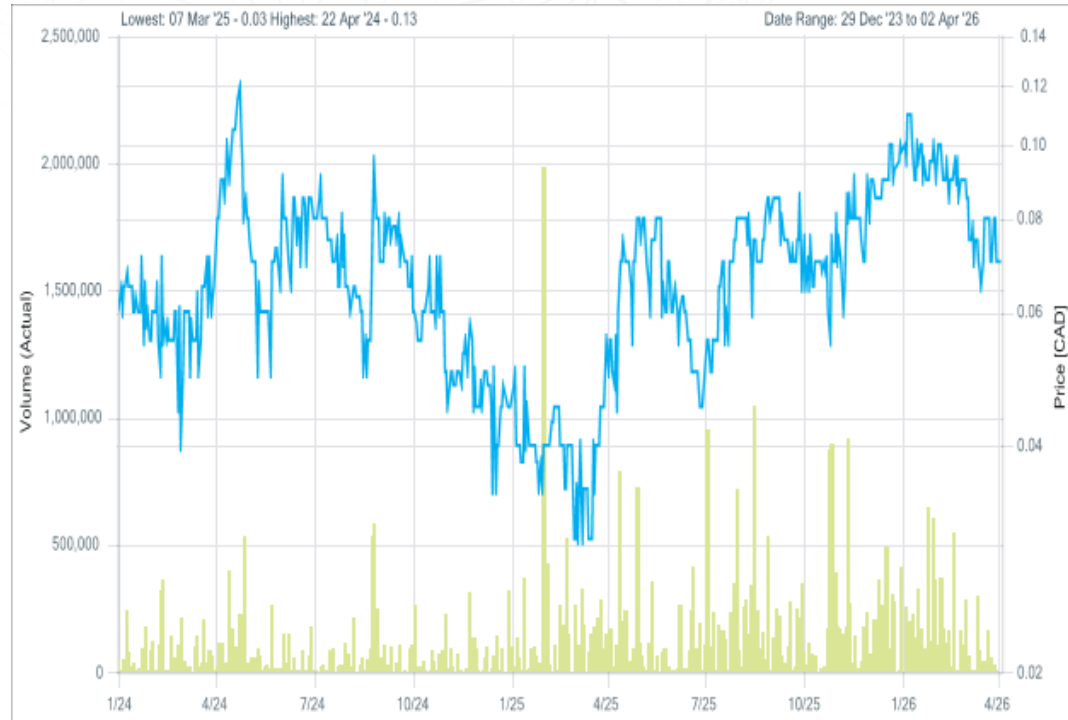
Cap Table	Shares	Value (C\$)
Common Shares Issued and Outstanding ⁽¹⁾	237,066,907	\$ 18,965,353
Stock Options - In the Money (ITM)		
Warrants - In the Money (ITM)		
Share Capital (diluted)	237,066,907	\$ 18,965,353
Convertible Debenture (\$276,500 @ \$0.16) ⁽²⁾	1,728,125	
Convertible Debenture (\$1.058M @ \$0.10) ⁽³⁾	10,580,000	
Convertible Debenture (\$1.95M @ \$0.08) ⁽⁴⁾	24,375,000	
Stock Options - Weighted Avg Exercise Price (\$0.19)	16,575,440	\$ 3,149,334
Warrants - Weighted Avg Exercise Price (\$0.13)	108,433,396	\$ 14,096,341
Share Capital (fully diluted)	398,758,868	\$ 17,245,675

Total Debt \$ 12.31 Debt/EBITDA (2026E) 3.5

Shares Held by Management and Insiders	50,912,661	21.5%
Shares Held by Strategic Investors	56,454,765	23.8%

45.3%

- (1) Including Earnout Shares
- (2) 12% Interest; converts @ \$0.16 share + 1/2 warrant @ \$0.16; matures May 16, 2026
- (3) 15% Interest; converts @ \$0.08 share + 1 warrant @ \$0.10; matures May 4/May 27/Jun 18/Jul 16, 2026
- (4) 15% Interest; converts @ \$0.08 share + 1 warrant @ \$0.10; matures May 27/June 25, 2028



Secured Term Loan	\$	4,650,000
Convertible Debentures	\$	3,284,500
Promissory Notes	\$	1,073,000
Short Term Loans	\$	300,000
Cash Direct	\$	1,607,143
Upperclass Investments	\$	1,392,857
	\$	12,307,500

Driving Change

Doug Childress

CEO of TTGI brings over 40 years of leadership in channel, managed services, and B2B technology, and is driving the current deal closure process that is expected to significantly enhance share price and investor confidence.

He has built and led five successful tech companies - all founded on a simple belief that we are social creatures and require connections with each other to survive...and that is why, to TTGI Connectivity Matters.

Doug's vision is simple - to improve the way we connect, and that drives the change it takes to close the mid-tier technology gap by providing MSPs, VARs, and ISPs with scalable, white-label solutions.

Doug's approach is simple and human-centered: make technology as easy to use as flipping a switch. TTGI's plug-and-play platform enables partners to deliver enterprise-grade services without heavy infrastructure.

Under his leadership, TTGI is growing rapidly, fueled by innovation, integrity, and a fearless commitment to connectivity, through technology.



Board of Directors



Doug Childress, CEO, Director, Claratti Founder

Doug is an experienced company director with 38 years' experience as a Technologist, having spent his past 26 years as Chairman and Chief Executive Officer. With years of technical knowledge, proven leadership skills, and unwavering drive and commitment to taking Turnium forward into the next era of its growth phase.



Ralph Garcea, P. Eng, MBA, Chairman

Co-founded Focus Merchant Group in September 2018 and has over 22 years of experience in senior positions at major domestic and international investment firms, and boutiques. Ralph is an aerospace engineer, and has experience running a software division of a global technology company. He was a Director of TSX-listed Converge Technology Solutions, and is a director of TSXV-listed Edgewater Wireless Systems.



Craig Pentland, Director

Craig is an experienced company director with over 25 years' experience working within the public accounting industry. He is a Chartered Accountant, Certified Practising Accountant, Chartered Tax Adviser and holds an MBA. Mr. Pentland is currently a director of SLS Advisory, Margosa Graphite Ltd, and CGS Australia Ltd.



Jim Lovie, Director

Jim has held private and public Director roles in addition to having held Senior Executive roles with Xerox, Bell Canada and most recently with Rogers Communications as EVP Sales and Service. Jim brings significant expertise in the Communications sector, as well as his experience in Sales, Service and Distribution to Turnium.



Paul Pagliaro, Director

Paul has been a long-time entrepreneur, as well as a senior executive in financial services, software companies and other industries. Recently Paul held various senior management roles within an operating group of Constellation Software Inc (TSX:CSU) from Corporate Director BD, Mergers and Acquisitions to VP Strategic Initiatives within a portfolio of six vertical market software companies, as well as CEO of GuestVision Software. Previously, Paul acquired, invested in, and grew software companies.

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Timing Advantage

Acquire quality IT services businesses at compressed valuations on our way to expected revenue of \$100M

Sources:

1. <https://www.statista.com/statistics/1261592/global-smes/>
<https://www.worldbank.org/en/topic/smefinance>
<https://www.oecd.org/en/data/indicators/enterprises-by-business-size.html>
<https://www.statista.com/statistics/1261598/global-smes-by-region/>
2. Based on management's best interpretation of the historical data and the company's track record
3. IDC - Worldwide Channel Partner Ecosystem

Thank You

Contact Bill Mitoulas IR Manager | investor.relations@ttgi.io | + (416) 479-9547

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The following rights will only apply to a purchaser of securities in the event that this presentation is deemed to be an offering memorandum pursuant to applicable securities legislation in certain provinces of Canada and are in addition to and without derogation from any other right or remedy which purchasers may have at law and are intended to correspond to the provisions of the relevant securities laws and are subject to the defences contained therein. The following summaries are subject to the express provisions of the applicable securities statutes and instruments in the below-referenced provinces and the regulations, rules and policy statements thereunder and reference is made thereto for the complete text of such provisions.

Ontario Investors

Under Ontario securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages or rescission against the issuer or any selling security holder if the offering memorandum contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of 180 days from the date the purchaser first had knowledge of the facts giving rise to the cause of action or three years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or any selling security holder. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer and any selling security holder will have no liability. In the case of an action for damages, the issuer and any selling security holder will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

These rights are not available for a purchaser that is (a) a Canadian financial institution or a Schedule III Bank (each as defined in National Instrument 45-106 – Prospectus Exemptions), (b) the Business Development Bank of Canada incorporated under the Business Development Bank of Canada Act (Canada), or (c) a subsidiary of any person referred to in paragraphs (a) and (b), if the person owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by directors of that subsidiary.

These rights and defences are in addition to, and without derogation from, any other rights or defences available at law to an Ontario purchaser. The foregoing is a summary of the rights available to an Ontario purchaser. Not all defences upon which an issuer, selling security holder or others may rely are described herein. Ontario purchasers should refer to the complete text of the relevant statutory provisions.

Alberta, British Columbia and Québec Investors

By purchasing securities of the Company, purchasers in Alberta, British Columbia and Québec are not entitled to the statutory rights described above. In consideration of their purchase of securities of the Company and upon accepting a purchase confirmation in respect thereof, such purchasers are hereby granted a contractual right of action for damages or rescission that is substantially the same as the statutory right of action provided to residents of Ontario who purchase securities.

Saskatchewan Investors

Under Saskatchewan securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages against the issuer, every director and promoter of the issuer or any selling security holder as of the date of the offering memorandum, every person or company whose consent has been filed under the offering memorandum, every person or company that signed the offering memorandum or the amendment to the offering memorandum and every person or company who sells the securities on behalf of the issuer or selling security holder under the offering memorandum, or while still the owner of the securities, for rescission against the issuer or selling security holder if the offering memorandum contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of one year from the date the purchaser first had knowledge of the facts giving rise to the cause of action and six years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities.

Disclosures (cont'd)

If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or the others listed above. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer and the others listed above will have no liability. In the case of an action for damages, the issuer and the others listed above will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

Other defences in Saskatchewan legislation include that no person or company, other than the issuer, will be liable if the person or company proves that (a) the offering memorandum or any amendment to it was sent or delivered without the person's or company's knowledge or consent and that, on becoming aware of it being sent or delivered, that person or company immediately gave reasonable general notice that it was so sent or delivered, or (b) with respect to any part of the offering memorandum or any amendment to it purporting to be made on the authority of an expert, or purporting to be a copy of, or an extract from, a report, an opinion or a statement of an expert, that person or company had no reasonable grounds to believe and did not believe that there had been a misrepresentation, the part of the offering memorandum or any amendment to it did not fairly represent the report, opinion or statement of the expert.

No person or company, other than the issuer or selling security holder, is liable for any part of the offering memorandum or the amendment to the offering memorandum not purporting to be made on the authority of an expert and not purporting to be a copy of or an extract from a report, opinion or statement of an expert, unless the person or company (a) failed to conduct a reasonable investigation sufficient to provide reasonable grounds for a belief that there had been no misrepresentation, or (b) believed there had been a misrepresentation. Similar rights of action for damages and rescission are provided in Saskatchewan legislation in respect of a misrepresentation in advertising and sales literature disseminated in connection with an offering of securities.

Saskatchewan legislation also provides that where an individual makes a verbal statement to a prospective purchaser that contains a misrepresentation relating to the security purchased and the verbal statement is made either before or contemporaneously with the purchase of the security, the purchaser has, without regard to whether the purchaser relied on the misrepresentation, a right of action for damages against the individual who made the verbal statement.

In addition, Saskatchewan legislation provides a purchaser with the right to void the purchase agreement and to recover all money and other consideration paid by the purchaser for the securities if the securities are sold by a vendor who is trading in Saskatchewan in contravention of Saskatchewan securities legislation, regulations or a decision of the Financial and Consumer Affairs Authority of Saskatchewan.

The Saskatchewan legislation also provides a right of action for rescission or damages to a purchaser of securities to whom an offering memorandum or any amendment to it was not sent or delivered prior to or at the same time as the purchaser enters into an agreement to purchase the securities, as required by the Saskatchewan legislation. A purchaser who receives an amended offering memorandum has the right to withdraw from the agreement to purchase the securities by delivering a notice to the issuer or selling security holder within two business days of receiving the amended offering memorandum. These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Saskatchewan purchaser. The foregoing is a summary of the rights available to a Saskatchewan purchaser. Not all defences upon which an issuer or others may rely are described herein. Saskatchewan purchasers should refer to the complete text of the relevant statutory provisions.

Manitoba Investors

If an offering memorandum or any amendment thereto, sent or delivered to a purchaser contains a misrepresentation, the purchaser who purchases the security is deemed to have relied on the misrepresentation if it was a misrepresentation at the time of the purchase and has a statutory right of action for damages against the issuer, every director of the issuer at the date of the offering memorandum, and every person or company who signed the offering memorandum. Alternatively, the purchaser may elect to exercise a statutory right of rescission against the issuer, in which case the purchaser will have no right of action for damages against any of the aforementioned persons.

Unless otherwise provided under applicable securities legislation, no action shall be commenced to enforce any of the foregoing rights more than: (a) in the case of an action for rescission, 180 days from the date of the transaction that gave rise to the cause of action, or (b) in the case of an action for damages, the earlier of (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action, or (ii) two years after the date of the transaction that gave rise to the cause of action. A purchaser to whom the offering memorandum is required to be sent may rescind the contract to purchase the securities by sending a written notice of rescission to the issuer not later than midnight on the second day, excluding Saturdays, Sunday and holidays, after the purchaser signs the agreement to purchase the securities.

Securities legislation in Manitoba provides a number of limitations and defences to such actions, including:

(a) in an action for rescission or damages, no person or company will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;

Disclosures (cont'd)

(b) in an action for damages, no person or company will be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and

(c) in no case will the amount recoverable under the right of action described above exceed the price at which the securities were offered under the offering memorandum.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Manitoba purchaser. The foregoing is a summary of the rights available to a Manitoba purchaser. Not all defences upon which an issuer or others may rely are described herein. Manitoba purchasers should refer to the complete text of the relevant statutory provisions.

New Brunswick Investors

Under New Brunswick securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages against the issuer, the selling security holder on whose behalf the distribution is made, every person who was a director of the issuer at the date of the offering memorandum and any person who signed the offering memorandum, or while still the owner of the securities, for rescission against the issuer and the selling security holder on whose behalf the distribution is made in the event that the offering memorandum, or a document incorporated by reference in or deemed incorporated into the offering memorandum, contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of one year from the date the purchaser first had knowledge of the facts giving rise to the cause of action and six years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or any selling security holder. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer and any selling security holder will have no liability. In the case of an action for damages, the issuer and any selling security holder will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a New Brunswick purchaser. The foregoing is a summary of the rights available to a New Brunswick purchaser. Not all defences upon which an issuer, selling security holder or others may rely are described herein. New Brunswick purchasers should refer to the complete text of the relevant statutory provisions.

Nova Scotia Investors

Under Nova Scotia securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages against the issuer or other seller, the directors of the issuer as of the date the offering memorandum and every person who signed the offering memorandum, or while still the owner of the securities, for rescission against the issuer or other seller if the offering memorandum, or a document incorporated by reference in or deemed incorporated into the offering memorandum, contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages or rescission is exercisable not later than 120 days from the date on which payment is made for the securities or after the date on which the initial payment for the securities was made where payments subsequent to the initial payment are made pursuant to a contractual commitment assumed prior to, or concurrently with, the initial payment. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer or other seller, the directors of the issuer or a person who signed the offering memorandum. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the issuer or other seller, the directors and every person who signed the offering memorandum will have no liability. In the case of an action for damages, the issuer or other seller, the directors of the issuer and every person who signed the offering memorandum will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

In addition, a person or company, other than the issuer, is not liable with respect to any part of the offering memorandum or any amendment to the offering memorandum not purporting (a) to be made on the authority of an expert or (b) to be a copy of, or an extract from, a report, opinion or statement of an expert, unless the person or company (i) failed to conduct a reasonable investigation to provide reasonable grounds for a belief that there had been no misrepresentation or (ii) believed that there had been a misrepresentation.

A person or company, other than the issuer, will not be liable if that person or company proves that (a) the offering memorandum or any amendment to the offering memorandum was sent or delivered to the purchaser without the person's or company's knowledge or consent and that, on becoming aware of its delivery, the person or company gave reasonable general notice that it was delivered without the person's or company's knowledge or consent, (b) after delivery of the offering memorandum or any amendment to the offering memorandum and before the purchase of the securities by the purchaser, on becoming aware of any misrepresentation in the offering memorandum or any amendment to the offering memorandum, the person or company withdrew the person's or company's consent to the offering memorandum or any amendment to the

Disclosures (cont'd)

offering memorandum, and gave reasonable general notice of the withdrawal and the reason for it, or (c) with respect to any part of the offering memorandum or any amendment to the offering memorandum purporting (i) to be made on the authority of an expert, or (ii) to be a copy of, or an extract from, a report, an opinion or a statement of an expert, the person or company had no reasonable grounds to believe and did not believe that (A) there had been a misrepresentation, or (B) the relevant part of the offering memorandum or any amendment to the offering memorandum did not fairly represent the report, opinion or statement of the expert, or was not a fair copy of, or an extract from, the report, opinion or statement of the expert.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Nova Scotia purchaser. The foregoing is a summary of the rights available to a Nova Scotia purchaser. Not all defences upon which an issuer or other seller or others may rely are described herein. Nova Scotia purchasers should refer to the complete text of the relevant statutory provisions.

Prince Edward Island Investors

If an offering memorandum, together with any amendment thereto, is delivered to a purchaser and the offering memorandum, or any amendment thereto, contains a misrepresentation, a purchaser has, without regard to whether the purchaser relied on the misrepresentation, a statutory right of action for damages against (a) the issuer, (b) the selling security holder on whose behalf the distribution is made, (c) subject to certain additional defences, against every director of the issuer at the date of the offering memorandum and (d) every person or company who signed the offering memorandum, but may elect to exercise the right of rescission against the issuer or selling security holder (in which case the purchaser shall have no right of action for damages against the aforementioned persons or company). No action shall be commenced to enforce the right of action discussed above more than: (a) in the case of an action for rescission, 180 days after the date of the transaction that gave rise to the cause of action; or (b) in the case of any action for damages, the earlier of: (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action.

Securities legislation in Prince Edward Island provides a number of limitations and defences to such actions, including:

- (a) no person or company will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;
- (b) in an action for damages, the defendant is not liable for all or any portion of the damages that it proves does not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and
- (c) in no case shall the amount recoverable under the right of action described herein exceed the price at which the securities were offered under the offering memorandum, or any amendment thereto.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Prince Edward Island purchaser. The foregoing is a summary of the rights available to a Prince Edward Island purchaser. Not all defences upon which an issuer or other seller or others may rely are described herein. Prince Edward Island purchasers should refer to the complete text of the relevant statutory provisions.

Newfoundland and Labrador Investors

If an offering memorandum, together with any amendment thereto and any documents incorporated by reference in or considered to be incorporated into an offering memorandum, contains a misrepresentation, a purchaser has, without regard to whether the purchaser relied on the misrepresentation, a statutory right of action for damages against (a) the issuer, (b) subject to certain additional defences, against every director of the issuer at the date of the offering memorandum and (c) every person who signed the offering memorandum, but may elect to exercise the right of rescission against the issuer (in which case the purchaser shall have no right of action for damages against the aforementioned persons). No action shall be commenced to enforce the right of action discussed above more than: (a) in the case of an action for rescission, 180 days after the date of the transaction that gave rise to the cause of action; or (b) in the case of any action for damages, the earlier of: (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action.

Securities legislation in Newfoundland and Labrador provides a number of limitations and defences to such actions, including:

- (a) no person will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;
- (b) in an action for damages, the defendant is not liable for all or any portion of the damages that it proves does not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and
- (c) in no case shall the amount recoverable under the right of action described herein exceed the price at which the securities were offered under the offering memorandum, or any amendment thereto.

These rights are in addition to, and without derogation from, any other rights or remedies available at law to a Newfoundland and Labrador purchaser. The foregoing is a summary of the rights available to a Newfoundland and Labrador purchaser. Not all defences upon which an issuer or other seller or others may rely are described herein. Newfoundland and Labrador purchasers should refer to the complete text of the relevant statutory provisions.

Disclosures (cont'd)

CAUTIONARY NOTE TO U.S. INVESTORS

Turnium Technology Group, Inc. (the "Corporation") may sell its securities in the United States on a private placement basis, pursuant to an exemption from the registration requirements of the United States *Securities Act of 1933*, as amended (the "Securities Act"). Therefore, the securities of the Corporation described herein have not been and will not be registered under any the Securities Act or any state securities laws and may not be offered and sold in the United States, except that securities may be offered and sold to an investor that is an "institutional accredited investor" as defined in Regulation D or a Qualified Institutional Buyer as defined in Rule 144A(a)(1) under the Securities Act. Prospective investors will be required to represent, among other things, that they qualify as an "institutional accredited investors" or Qualified Institutional Investor and are familiar with and understand the terms of the offering and the applicable resale restrictions and have all requisite authority to make such investment.

IN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE CORPORATION AND THE TERMS OF THE OFFERING, INCLUDING THE MERITS AND RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION OR BY ANY STATE SECURITIES COMMISSION OR REGULATORY AUTHORITY, NOR HAVE ANY OF THE FOREGOING AUTHORITIES OR ANY CANADIAN PROVINCIAL SECURITIES REGULATOR PASSED ON THE ACCURACY OR ADEQUACY OF THIS PRESENTATION. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

Certain financial information regarding the Corporation contained in this Presentation has been prepared in accordance with International Financial Reporting Standards (IFRS), which differ from generally accepted accounting principles in the United States and elsewhere. Accordingly, the financial information included in this presentation may not be comparable to similar financial information with respect to domestic United States companies.