



Invest in the Global Technology Market

Let's get IT done.

Wholesale B2B Technology as a Service Provider

TSXV:TTGI; E48-FSE

www.ttgi.io

TTGI | TURNIUM
TECHNOLOGY
GROUP INC.

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Turnium Technology Group, Inc. (the “Corporation”) may sell its securities in the United States on a private placement basis, pursuant to an exemption from the registration requirements of the United States Securities Act of 1933, as amended (the “Securities Act”). Therefore, the securities of the Corporation described herein have not been and will not be registered under any the Securities Act or any state securities laws and may not be offered and sold in the United States, except that securities may be offered and sold to an investor that is an “institutional accredited investor” as defined in Regulation D or a Qualified Institutional Buyer as defined in Rule 144A(a)(1) under the Securities Act. Prospective investors will be required to represent, among other things, that they qualify as an “institutional accredited investors” or Qualified Institutional Investor and are familiar with and understand the terms of the offering and the applicable resale restrictions and have all requisite authority to make such investment.

IN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE CORPORATION AND THE TERMS OF THE OFFERING, INCLUDING THE MERITS AND RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION OR BY ANY STATE SECURITIES COMMISSION OR REGULATORY AUTHORITY, NOR HAVE ANY OF THE FOREGOING AUTHORITIES OR ANY CANADIAN PROVINCIAL SECURITIES REGULATOR PASSED ON THE ACCURACY OR ADEQUACY OF THIS PRESENTATION. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

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To the extent any forward-looking statement in this Presentation constitutes “future-oriented financial information” or “financial outlooks” within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future oriented financial information and financial outlooks, as with forward-looking statements generally, are, without limitation, based on the assumptions and subject to the risks set out above. The Corporation’s actual financial position and results of operations may differ materially from management’s current expectations and, as a result, the Corporation’s revenue and expenses. The Corporation’s financial projections were not prepared with a view toward compliance with published guidelines of international financial reporting standards and have not been examined, reviewed or compiled by the Corporation’s accountants or auditors. The Corporation’s financial projections represent management’s estimates as of the dates indicated thereon.

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exchange fluctuations, fluctuations in the currency markets, inflationary pressures, changes in interest rates, changes in regulatory requirements which may alter or prohibit investment in our business, or changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or any other country in which we operate or intend to operate. These risks, as well as others, could cause actual results and events to differ materially from those anticipated in such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements and information, which are qualified in their entirety by this cautionary statement. These statements speak only as of the date of this presentation and we do not undertake any obligations to update such forward-looking statements, except as required by applicable securities law.

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About TTGI

Turnium Technology Group Inc (TTGI), headquartered in Vancouver, British Columbia

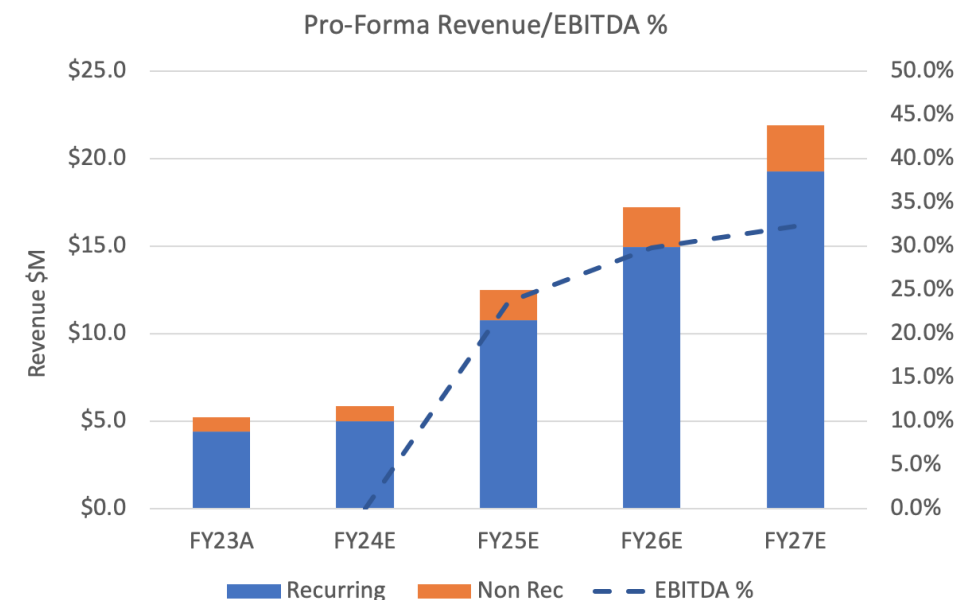
TTGI is dual listed on the Toronto Venture Exchange as (TTGI) & the Frankfurt Stock Exchange as (E48)

Turnium is a competitive secure SD-WAN product company, sold through Channel partners

Claratti is a competitive Technology as a Service (TaaS) platform, sold through Channel partners

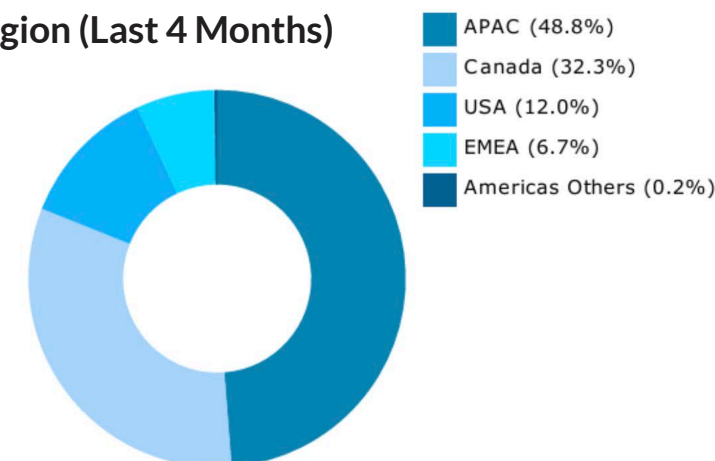
Claratti has developed an A.I. driven Marketing & Sales Engine as a Service, which will accelerate the lead generation and sales process for our Channel partners

Both companies sell their products/solutions via **their Channel partners who have the relationships with the end customers.**



Note that FY24E only includes 5 weeks of Claratti

By Region (Last 4 Months)



Q1 & Q2 Highlights

Streamlined operations which resulted in a headcount reduction of ~20% & back office annualized savings of \$1.1M

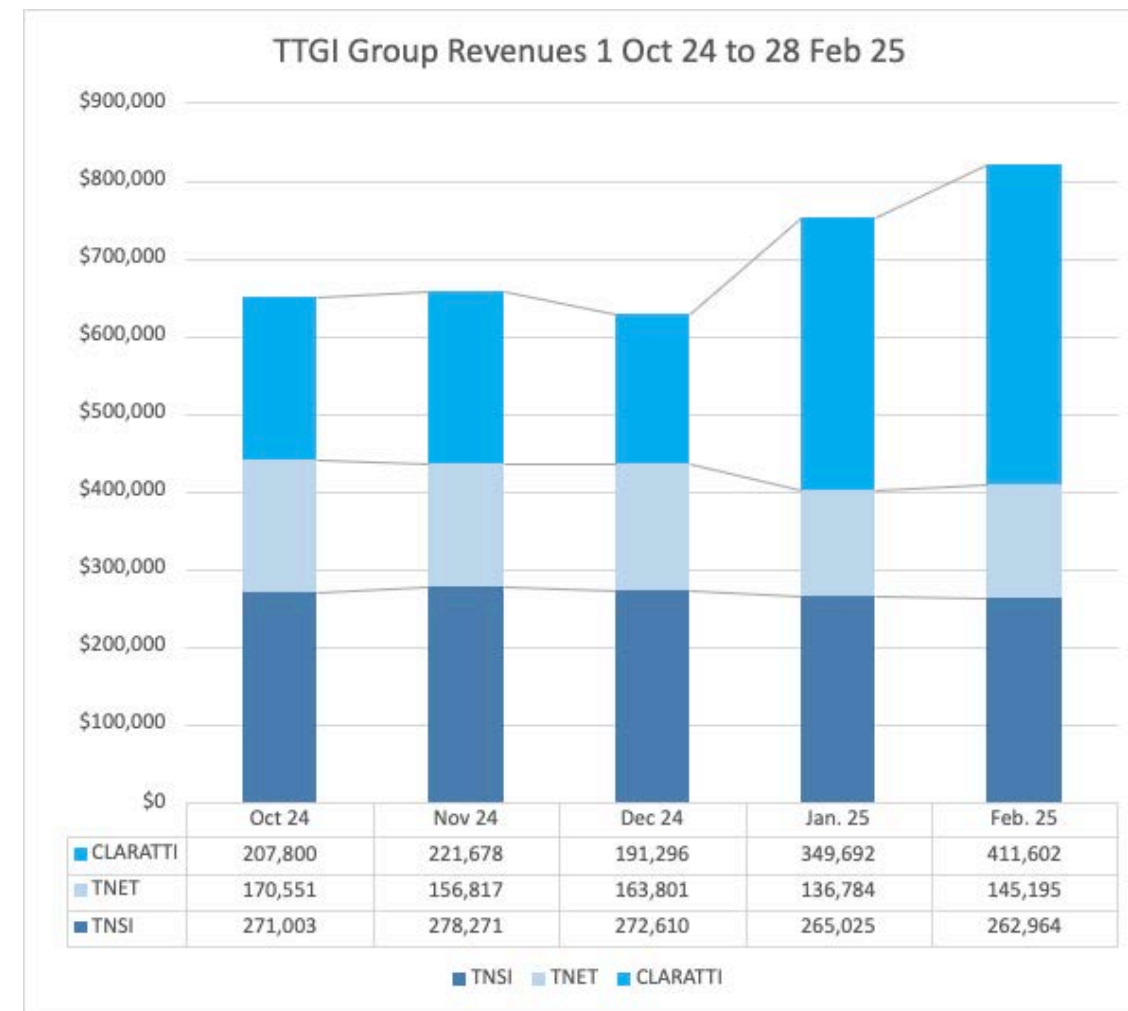
Raised \$1.1M via Convertible Debentures which freed up supplier credit holds

Q1 revenue increased by 27% Q/Q, from \$1.55M in Q4 to ~\$1.97M in Q1; with blended Gross Margin of 68% across the group

Claratti won an annual contract renewal from Tyro Payments; as revenue continues to grow Q/Q

Claratti is leading the way, generating over 40% of the Group's Quarterly revenues with over \$3.2M in Pipeline opportunities.

EBITDA continues to improve Q/Q, and we should have positive Group EBITDA for fiscal Q4



We are a White-Label
B2B Technology
Service Provider



We generate \$250
per user per month
SaaS Revenue at
68% + Gross Margin

Go to Market
Strategy

Value Added
Reseller
(VAR)

White-Labeled

Internet
Service
Provider
(ISP)

White-Labeled

Managed
Service
Provider
(MSP)

White-Labeled

Professional
Service
Consultants
(PSC)

White-Labeled

Wholesale
Buying
Organizations

White-Labeled

358 Million
World Wide

SME

SME

SME

SME

SME

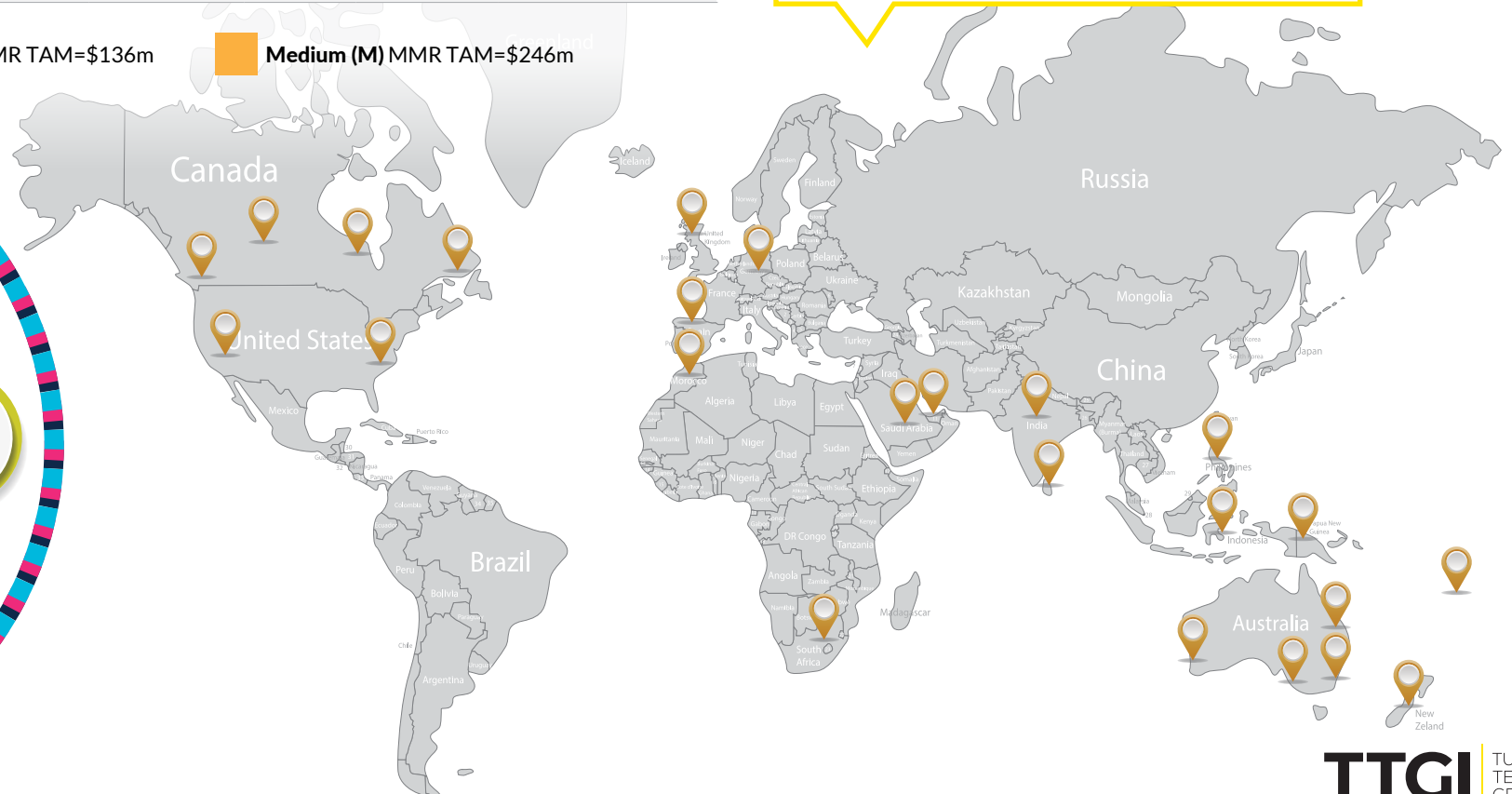
Total Addressable Market



Classification	Size by # of Employees	Approx # of Companies	Percentage	Conversion Rate	Avg # of Staff	Total # of Users	Potential Monthly SaaS Revenue
Micro (E)	<10	250,600,000	70.000%	0.050%	5	626,500	\$156,625,000
Small (S)	10-49	64,440,000	18.000%	0.050%	17	547,740	\$136,935,000
Medium (M)	50-249	17,900,000	5.000%	0.050%	110	984,500	\$246,125,000
Enterprise (L)	250+	25,060,000	7.000%	0.025%	1100	6,891,500	\$1,722,875,000
		358,000,000				9,050,240	\$2,262,560,000

- 70+ Worldwide Channel Partners
- Over 12,000+ Combined Customer Sites
- Over 5,000+ Managed Devices
- Stage is set for Recurring Revenue Growth

■ Micro (E) MMR TAM=\$156m
 ■ Small (S) MMR TAM=\$136m
 ■ Medium (M) MMR TAM=\$246m

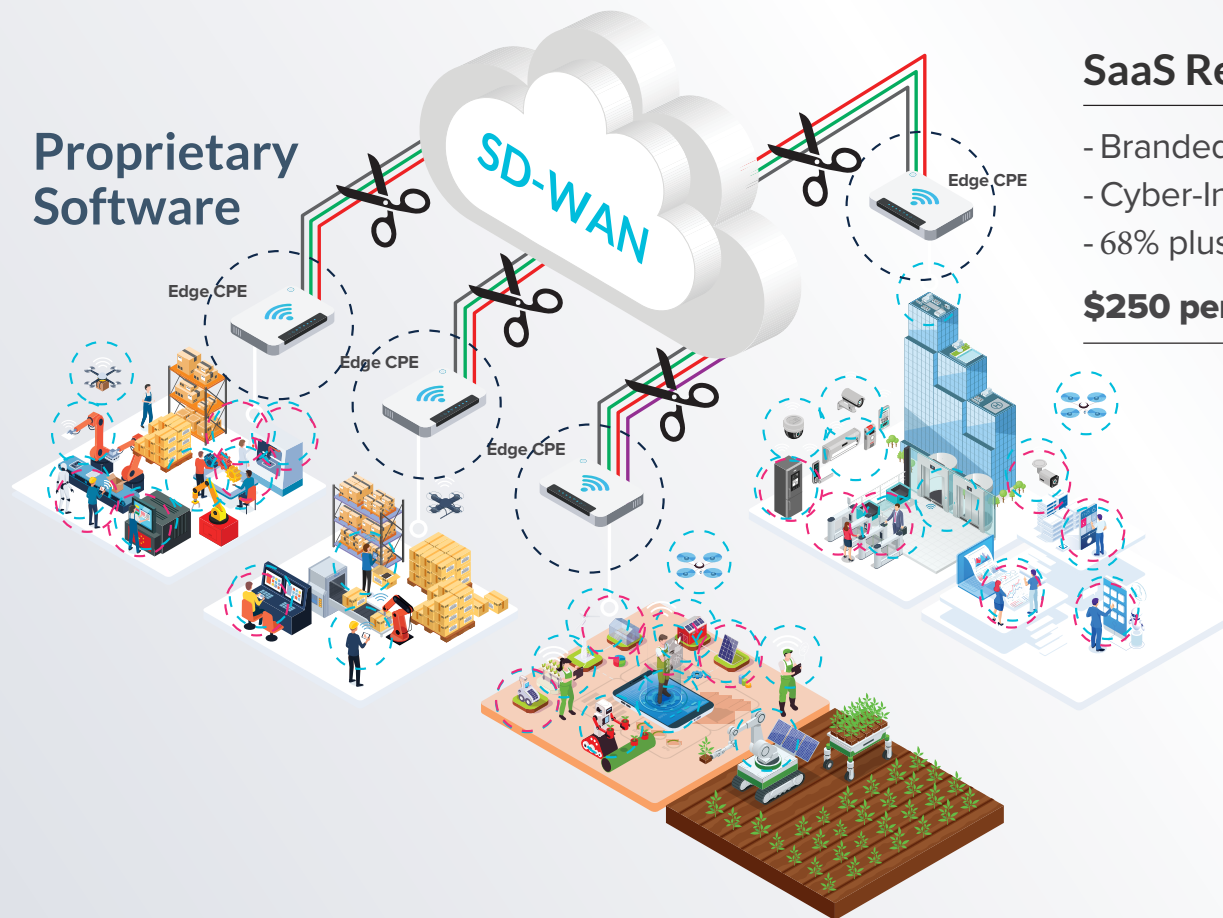


What we sell to the Partner

The Partner Sells to the End Client



Proprietary Software



We install the “plumbing” and provide global connectivity across multiple locations...

SaaS Revenue Model

- Branded as the Partner
- Cyber-Insurance Friendly
- 68% plus Gross Margin

\$250 per user, per month



...and then we provide the Fortress to ensure a global cybersecure environment with real-time monitoring.

Next Generation Universal Edge Device



- **Intel® Pentium® Gold Processor**
- **Turnium SD-WAN Proprietary Software**
 - AI-based Advanced Level Routing Engine "NAIA"
 - Post Quantum Cryptography (PQC) Ready
 - Data Throughput up to 100Gbps
 - Embedded CyberLock Suite
 - Zero Touch Global Provisioning
 - Flexible Enterprise Grade Routing, Switching & Firewalling
- **Intel® 2.5Gbps, plus support for 10, 40 & 80Gbps optical interfaces**
- **5G Mobile interfaces with multi-carrier and global coverage**
- **Intel® labs tested with certifications pending**



Canadian Small-Cap SaaS Software



"We believe our shares are undervalued"

Canadian SaaS Small Cap

		Price	EV (\$M)	GM %	EBITDA %		EV/Sales		Revenue (\$M)			Rev Growth	
				2025	2025	2024	2025	2026	2024	2025	2026	25E/24E	26E/25E
Kneat	KSI-CA	\$6.15	502.6	57%	13%	10.3	7.4	5.5	48.9	68.3	91.8	40%	34%
Vitalhub	VHI-CA	\$10.01	453.8	74%	25%	6.6	5.2	4.7	68.4	88.0	96.1	29%	9%
Sylogist	SYZ-CA	\$8.05	194.5	55%	21%	3.0	2.9	2.6	65.6	67.6	73.6	3%	9%
Intermap Technologies	IMP-CA	\$1.87	95.6	68%	16%	3.8	2.1	1.2	25.1	45.7	79.5	82%	74%
Xtract One Technologies	XTRA-CA	\$0.42	87.4	46%	NM	5.3	5.5	3.5	16.4	15.8	25.3	NM	60%
Averages:				60%	19%	5.8	4.6	3.5	44.9	57.1	73.3	38%	37%
Turnium	TTGI-CA	\$0.055	\$13.3	70%	18%	1.6	1.3	1.0	8.5	10.1	14.0	19%	39%

Acquisitions:

Date	Target	Acquirer	EV	EV/Sales (TTM)
1-Nov-24	OneSoft Solutions (OSS-CA)	irth Solutions LLC	\$100M	9.0
2-Apr-24	MediaValet (MVP-CA)	STG Partners LLC	\$78M	4.7
16-May-24	TrueContext (TCXT-CA)	Battery Ventures	\$143M	4.4
Average:				6.0

Cap Table April 2025



Fact: Claratti deal was based on 100% in Shares

Turnium Technology Group Inc - Cap Table

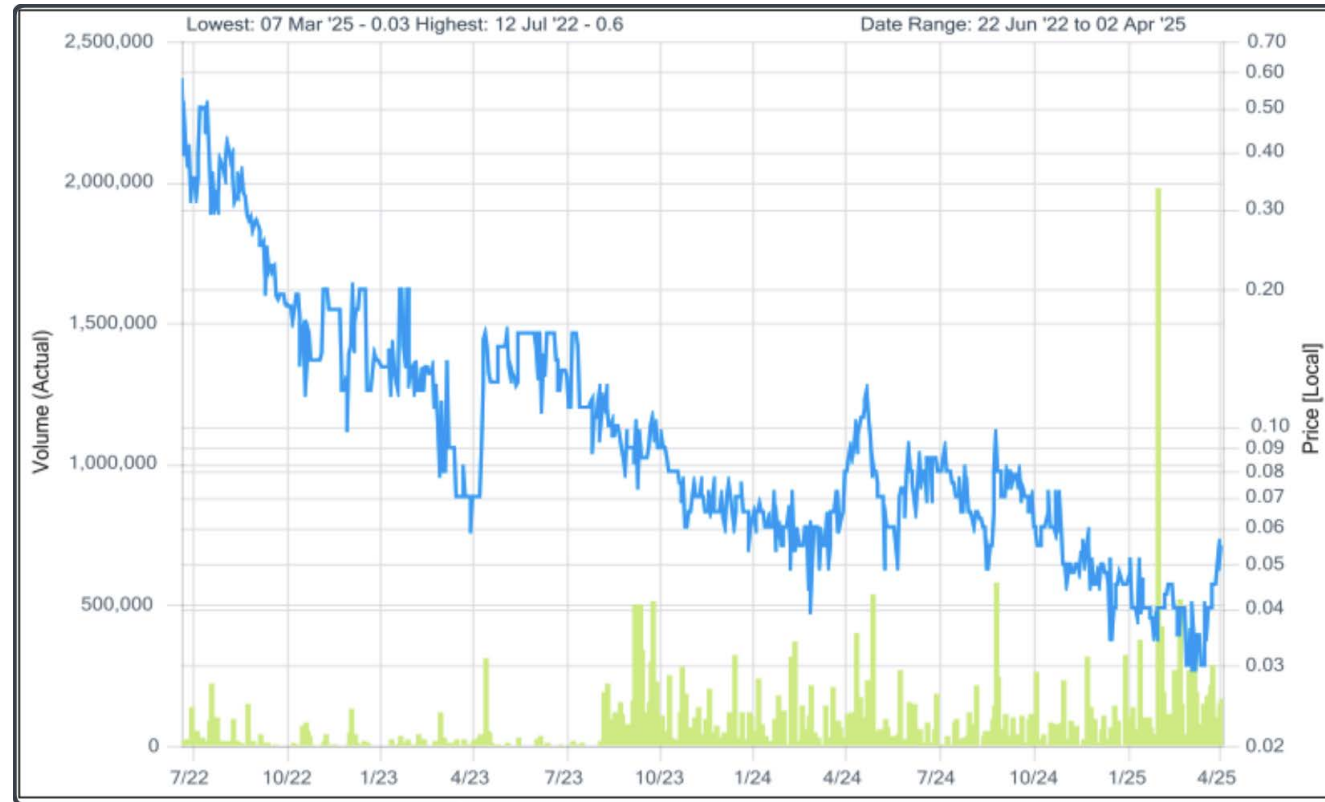
Share Price \$ 0.055

Cap Table	Shares	Value (C\$)
Common Shares Issued and Outstanding ⁽¹⁾	190,629,112	\$ 10,484,601
Stock Options - In the Money (ITM)		
Warrants - In the Money (ITM)		
Share Capital (diluted)	190,629,112	\$ 15,250,329
Convertible Debenture (\$276,500 @ \$0.16) ⁽²⁾	1,728,125	
Convertible Debenture (\$1.173M @ \$0.08) ⁽³⁾	14,662,500	
Stock Options - Weighted Avg Exercise Price (\$0.19)	16,575,440	\$ 3,149,334
Warrants - Weighted Avg Exercise Price (\$0.13)	64,927,539	\$ 9,739,131
Share Capital (fully diluted)	288,522,716	\$ 12,888,464
Total Debt	\$5.3M	Debt/EBITDA (2025E) 1.7
Shares Held by Management and Insiders	42,461,974	22.3%
Shares Held by Strategic Investors	39,115,125	20.5%

(1) including Earnout Shares

(2) 12% interest; converts @ \$0.16 share + 1/2 warrant @ \$0.16; matures May 16, 2026

(3) 15% interest; converts @ \$0.08 share + 1 warrant @ \$0.10; matures May 4/May 27/Jun 18/Jul 16, 2026



^ (including Earnout Shares + full NBPP offering)

Board of Directors



Doug Childress, CEO, Director, Claratti Founder

Is an experienced company director with 38 years' experience as a Technologist having spent his past 26 years as Chairman and Chief Executive Officer.

With years of technical knowledge, proven leadership skills, and unwavering drive and commitment to taking Turnium forward into the next era of its growth phase.



Erin Campbell, ICD.D, Director

Has over 25 years as an entrepreneur and business advisor experience with board and corporate governance in growth and rapidly evolving technology and industrial companies.

Erin is the founding partner of Moneta Partners, an organization providing capital markets and corporate finance advisory services.



Ralph Garcea, P. Eng, MBA, Chairman

Co-founded Focus Merchant Group in September 2018 and has over 22 years of experience in senior positions at major domestic and international investment firms, and boutiques. Ralph is an aerospace engineer, and has experience running a software division of a global technology company. He is a Director of TSX-listed Converge Technology Solutions and TSXV-listed Edgewater Wireless Systems.



Craig Pentland, Director

Is an experienced company director with over 25 years' experience working within the Public accounting industry.

He is a Chartered Accountant, Certified Practicing Accountant, Chartered Tax Adviser and holds an MBA. Mr. Pentland is currently a director of SLS Advisory, Margosa Graphite Ltd, and CGS Australia Ltd.



Johan Arnet, Director, Turnium Co-Founder

Has over 25 years of IT, Internet & Telecommunications experience.

He developed the proprietary software that is the underlying technology and is a well-respected thought leader in networking and SD-WAN technologies in North America.



Jim Lovie, Director

Has held senior executive roles with Xerox, Bell Canada, and most recently, with Rogers Communications as EVP Sales.

Jim brings significant expertise in sales, service, and distribution to Turnium.

Corporate Summary

- We believe our shares are undervalued trading at ~1x revenue vs our competitors at ~5x
- Our goal is to reach Base Camp by 2027 and to generate \$100M in Revenue with \$20M in EBITDA
- B2B Channel Strategy should drive 20%+ EBITDA margins
- Established Channel provides access to a potential TAM of \$500M+ in Monthly Recurring Revenue
- Claratti has help transform TTGI from a "Product based" company into a "Solutions based" company
- The team are in place, our solution is one of a kind, the TAM is real and our world wide channel partners are ready.

Let's get IT done.

The journey to now & the road ahead



Reach Base Camp
Objective: \$100m in Revenue
& \$20m in EBITDA

2027

2026
Acquisition(s)
Growth
Strategy

2024

2021

2025
Acquisition(s)
Growth
Strategy

2012

Investor Relations

- Headquartered in Vancouver, British Columbia, with distribution through channel partners selling telecommunications, managed services, wired and wireless internet services, and Internet of Things (IoT) solutions across North America, Europe, Middle East, Africa, and Asia Pacific.
- Led by a passionate team of technology veterans with deep experience in technology design, delivery, sales, marketing, and finance.

Contact

Bill Mitoulas, IR Manager
e investor.relations@ttgi.io
t +(416) 479-9547

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